

FACTOR FRIDAY

January 5, 2024

FACTOR: Earnings Growth

Each Friday, we single out an “investment factor” and identify the best and worst chart patterns (by our work) among the 100 stocks in the S&P 1500 Composite Index that rank highest/best, by the “factor” in question.

This week, the factor is: **Earnings Growth**

- Dividend Yield
- Earnings Growth**
- Earnings Revisions
- Leverage
- Momentum
- Quality
- Low Price/Earnings Ratio
- Revenue Growth
- Share Buybacks
- Short Interest
- Value
- Volatility

Trade well,

-Carter

100 Stocks in the S&P 1500 Composite Index with the highest Earnings Growth

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<u>Ticker</u>	<u>Company</u>	<u>TTM EPS Growth Rate</u>	<u>Ticker</u>	<u>Company</u>	<u>TTM EPS Growth Rate</u>
SJM	JM SMUCKER CO/THE	18266.61%	SAH	SONIC AUTOMOTIVE INC-CLASS A	843.31%
AZTA	AZENTA INC	15905.56%	THS	TREEHOUSE FOODS INC	794.87%
IFF	INTL FLAVORS & FRAGRANCES	10182.45%	SONO	SONOS INC	775.00%
MXL	MAXLINEAR INC	8000.00%	QRVO	QORVO INC	746.46%
AOSL	ALPHA & OMEGA SEMICONDUCTOR	6200.00%	XRX	XEROX HOLDINGS CORP	742.99%
TWO	TWO HARBORS INVESTMENT CORP	4681.82%	CAH	CARDINAL HEALTH INC	738.71%
ECPG	ENCORE CAPITAL GROUP INC	3592.31%	ETRN	EQUITRANS MIDSTREAM CORP	736.90%
LIVN	LIVANOVA PLC	3580.00%	SYNA	SYNAPTICS INC	687.60%
ARI	APOLLO COMMERCIAL REAL ESTATE	3549.25%	HLX	HELIX ENERGY SOLUTIONS GROUP	650.00%
RRX	REGAL REXNORD CORP	3283.33%	TSN	TYSON FOODS INC-CL A	643.17%
MPW	MEDICAL PROPERTIES TRUST INC	3071.43%	SKYW	SKYWEST INC	625.53%
SWK	STANLEY BLACK & DECKER INC	2509.94%	CRSR	CORSAIR GAMING INC	600.00%
WYNN	WYNN RESORTS LTD	1959.50%	HMN	HORACE MANN EDUCATORS	581.25%
CDAY	CERIDIAN HCM HOLDING INC	1800.00%	COLL	COLLEGIUM PHARMACEUTICAL INC	566.67%
ACHC	ACADIA HEALTHCARE CO INC	1757.89%	ICHR	ICHOR HOLDINGS LTD	541.38%
TBI	TRUEBLUE INC	1606.67%	FLGT	FULGENT GENETICS INC	521.03%
FORM	FORMFACTOR INC	1388.89%	CRMT	AMERICA'S CAR-MART INC	515.58%
VTR	VENTAS INC	1168.57%	PDFS	PDF SOLUTIONS INC	514.29%
SHAK	SHAKE SHACK INC - CLASS A	1083.33%	CWK	CUSHMAN & WAKEFIELD PLC	508.82%
AMCX	AMC NETWORKS INC-A	1061.43%	KSS	KOHL'S CORP	495.38%
MMI	MARCUS & MILLICHAP INC	1040.48%	TGI	TRIUMPH GROUP INC	465.09%
GPS	GAP INC/THE	985.20%	VSTO	VISTA OUTDOOR INC	453.78%
UBER	UBER TECHNOLOGIES INC	965.38%	MEI	METHODE ELECTRONICS INC	450.68%
INTC	INTEL CORP	917.50%	CLDT	CHATHAM LODGING TRUST	450.00%
ANIP	ANI PHARMACEUTICALS INC	885.89%	THG	HANOVER INSURANCE GROUP INC/	444.35%

100 Stocks in the S&P 1500 Composite Index with the highest Earnings Growth

Page 2 of 2

<u>Ticker</u>	<u>Company</u>	<u>TTM EPS Growth Rate</u>	<u>Ticker</u>	<u>Company</u>	<u>TTM EPS Growth Rate</u>
KRG	KITE REALTY GROUP TRUST	441.18%	GIII	G-III APPAREL GROUP LTD	298.28%
SDGR	SCHRODINGER INC	441.08%	VFC	VF CORP	298.18%
OIS	OIL STATES INTERNATIONAL INC	437.50%	VIR	VIR BIOTECHNOLOGY INC	293.32%
RCL	ROYAL CARIBBEAN CRUISES LTD	430.45%	ETSY	ETSY INC	289.22%
TTMI	TTM TECHNOLOGIES	427.59%	PENN	PENN ENTERTAINMENT INC	287.65%
MRNA	MODERNA INC	421.01%	FLR	FLUOR CORP	281.26%
UNFI	UNITED NATURAL FOODS INC	410.14%	T	AT&T INC	279.74%
NEOG	NEOGEN CORP	409.09%	UFCS	UNITED FIRE GROUP INC	279.31%
ADEA	ADEIA INC	403.31%	GT	GOODYEAR TIRE & RUBBER CO	272.73%
BHF	BRIGHTHOUSE FINANCIAL INC	378.65%	NLY	ANNALY CAPITAL MANAGEMENT	271.86%
CC	CHEMOURS CO/THE	376.77%	CZR	CAESARS ENTERTAINMENT INC	268.90%
PARA	PARAMOUNT GLOBAL-CLASS B	367.42%	ENR	ENERGIZER HOLDINGS INC	264.96%
MATW	MATTHEWS INTL CORP-CLASS A	355.56%	CNK	CINEMARK HOLDINGS INC	258.62%
PBH	PRESTIGE CONSUMER HEALTHCARE	354.60%	AKR	ACADIA REALTY TRUST	252.46%
BDN	BRANDYWINE REALTY TRUST	342.86%	STX	SEAGATE TECHNOLOGY HOLDINGS	248.46%
GFF	GRIFFON CORP	337.80%	CNMD	CONMED CORP	247.37%
MTZ	MASTEC INC	333.33%	KW	KENNEDY-WILSON HOLDINGS INC	246.81%
CDP	COPT DEFENSE PROPERTIES	332.69%	VVI	VIAD CORP	245.72%
SPNT	SIRIUSPOINT LTD	330.49%	GTLS	CHART INDUSTRIES INC	245.56%
MERC	MERCER INTERNATIONAL INC	325.12%	CVLT	COMMVAULT SYSTEMS INC	245.00%
PRAA	PRA GROUP INC	322.00%	OMCL	OMNICELL INC	242.86%
HQY	HEALTH EQUITY INC	317.65%	SRCL	STERICYCLE INC	240.00%
KREF	KKR REAL ESTATE FINANCE TRUST	313.33%	CELH	CELSIUS HOLDINGS INC	236.67%
THRY	THRYV HOLDINGS INC	311.18%	HCI	HCI GROUP INC	233.61%
CMP	COMPASS MINERALS	307.94%	LGND	LIGAND PHARMACEUTICALS	231.25%

FACTOR: Earnings Growth

Earnings Growth – BUYS

Charts patterns judged to be “good/timely” on the long side

<u>Ticker</u>	<u>Company</u>	<u>Price</u>	<u>Sub Industry</u>	<u>Sector</u>	<u>Market Cap (billions)</u>
ACHC	Acadia Healthcare Company, Inc.	79.76	Health Care Providers & Services	Health Care	7.356
AKR	Acadia Realty Trust	16.8	Retail REITs	Real Estate	1.651
AMCX	AMC Networks Inc. Class A	19.13	Media	Communication Services	0.833
ARI	Apollo Commercial Real Estate Finance	11.52	Mortgage REITs	Financials	1.628
AZTA	Azenta, Inc.	64.12	Life Sciences Tools & Services	Health Care	3.573
BDN	Brandywine Realty Trust	5.43	Office REITs	Real Estate	0.937
CELH	Celsius Holdings, Inc.	57.8	Beverages	Consumer Staples	13.405
CVLT	Commvault Systems, Inc.	74.46	Software	Information Technology	3.261
ETRN	Equitrans Midstream Corporation	10.53	Oil Gas & Consumable Fuels	Energy	4.569
FLR	Fluor Corporation	38.35	Construction & Engineering	Industrials	6.536
FORM	FormFactor, Inc.	38.01	Semiconductors & Equipment	Information Technology	2.960
HCI	HCI Group, Inc.	90.84	Insurance	Financials	0.870
IFF	International Flavors & Fragrances Inc.	79.87	Chemicals	Materials	20.389
KREF	KKR Real Estate Finance Trust, Inc.	12.89	Mortgage REITs	Financials	0.894
MRNA	Moderna, Inc.	111.59	Biotechnology	Health Care	42.524
SPNT	SiriusPoint Ltd	11.53	Insurance	Financials	1.932
T	AT&T Inc.	17.41	Diversified Telecommunication Services	Communication Services	124.482

FACTOR: Earnings Growth

Earnings Growth – SELLS

Charts patterns judged to be “good/timely” on the short side

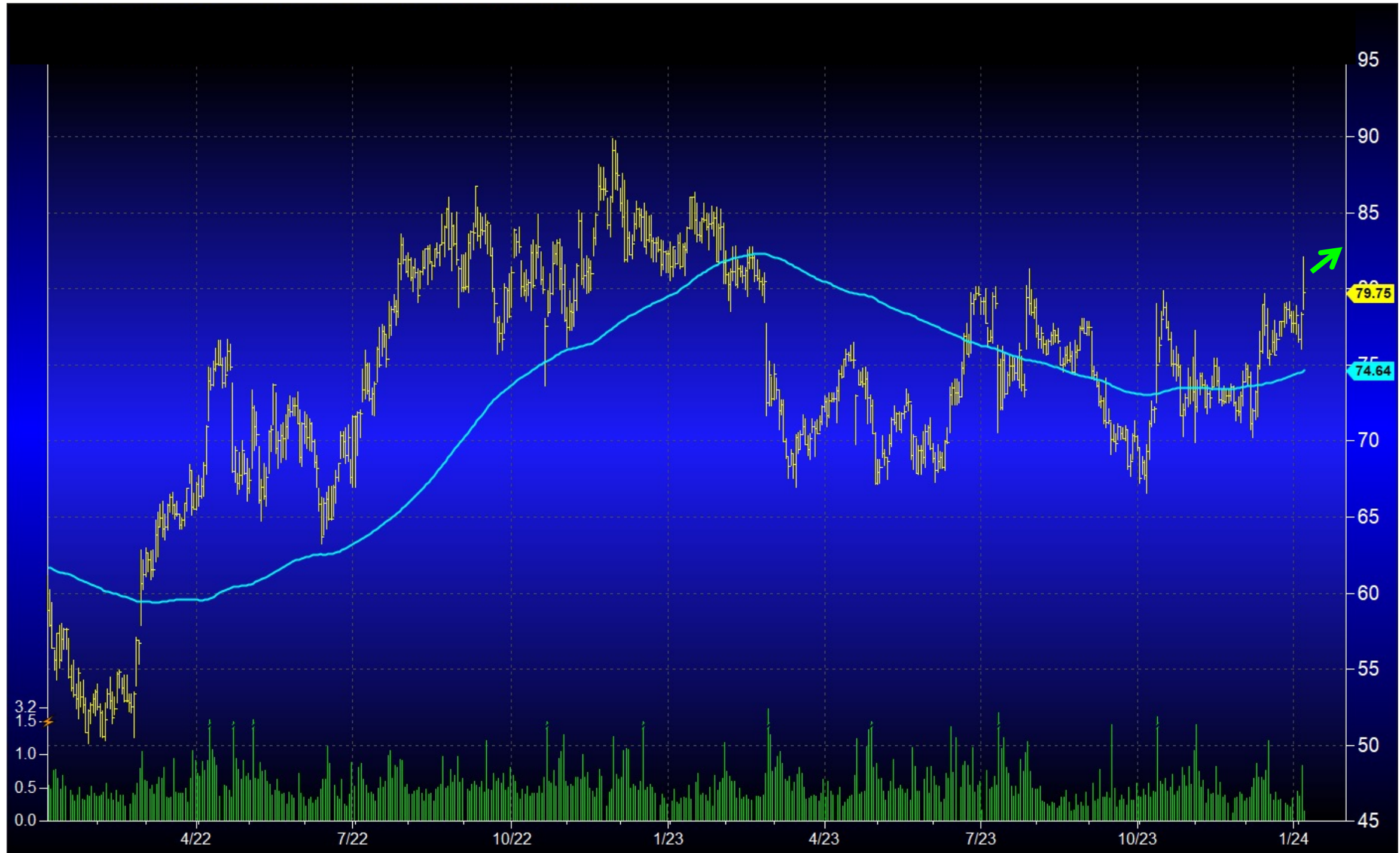
<u>Ticker</u>	<u>Company</u>	<u>Price</u>	<u>Sub Industry</u>	<u>Sector</u>	<u>Market Cap (billions)</u>
CDAY	Ceridian HCM Holding, Inc.	63.63	Professional Services	Industrials	9.934
CMP	Compass Minerals International, Inc.	22.85	Metals & Mining	Materials	0.942
CNK	Cinemark Holdings, Inc.	13.85	Entertainment	Communication Services	1.684
CRMT	America's Car-Mart, Inc.	65.15	Specialty Retail	Consumer Discretionary	0.416
CRSR	Corsair Gaming, Inc.	13.64	Tech. Hardware Storage & Peripherals	Information Technology	1.405
ENR	Energizer Holdings, Inc.	30.45	Household Products	Consumer Staples	2.185
FLGT	Fulgent Genetics, Inc.	28.25	Health Care Providers & Services	Health Care	0.837
GFF	Griffon Corporation	58.02	Building Products	Industrials	3.027
GTLS	Chart Industries, Inc.	132.95	Machinery	Industrials	5.683
MATW	Matthews International Corp	35.09	Commercial Services & Supplies	Industrials	1.066
MEI	Methode Electronics, Inc.	20.99	Elec. Equip. Instruments & Components	Information Technology	0.747
MPW	Medical Properties Trust, Inc.	3.48	Health Care REITs	Real Estate	2.082
MXL	MaxLinear, Inc.	21.61	Semiconductors & Equipment	Information Technology	1.763
OIS	Oil States International, Inc.	6.63	Energy Equipment & Services	Energy	0.423
OMCL	Omniceil, Inc.	33.87	Health Care Equipment & Supplies	Health Care	1.540
SJM	J.M. Smucker Company	127.9	Food Products	Consumer Staples	13.584
THRY	Thryv Holdings, Inc.	18.58	Media	Communication Services	0.653
UNFI	United Natural Foods, Inc.	15.44	Consumer Staples Distribution & Retail	Consumer Staples	0.917
VSTO	Vista Outdoor Inc	28.6	Leisure Products	Consumer Discretionary	1.661

Earnings Growth **BUYS**

Please see a chart pattern for each, on the pages that follow...

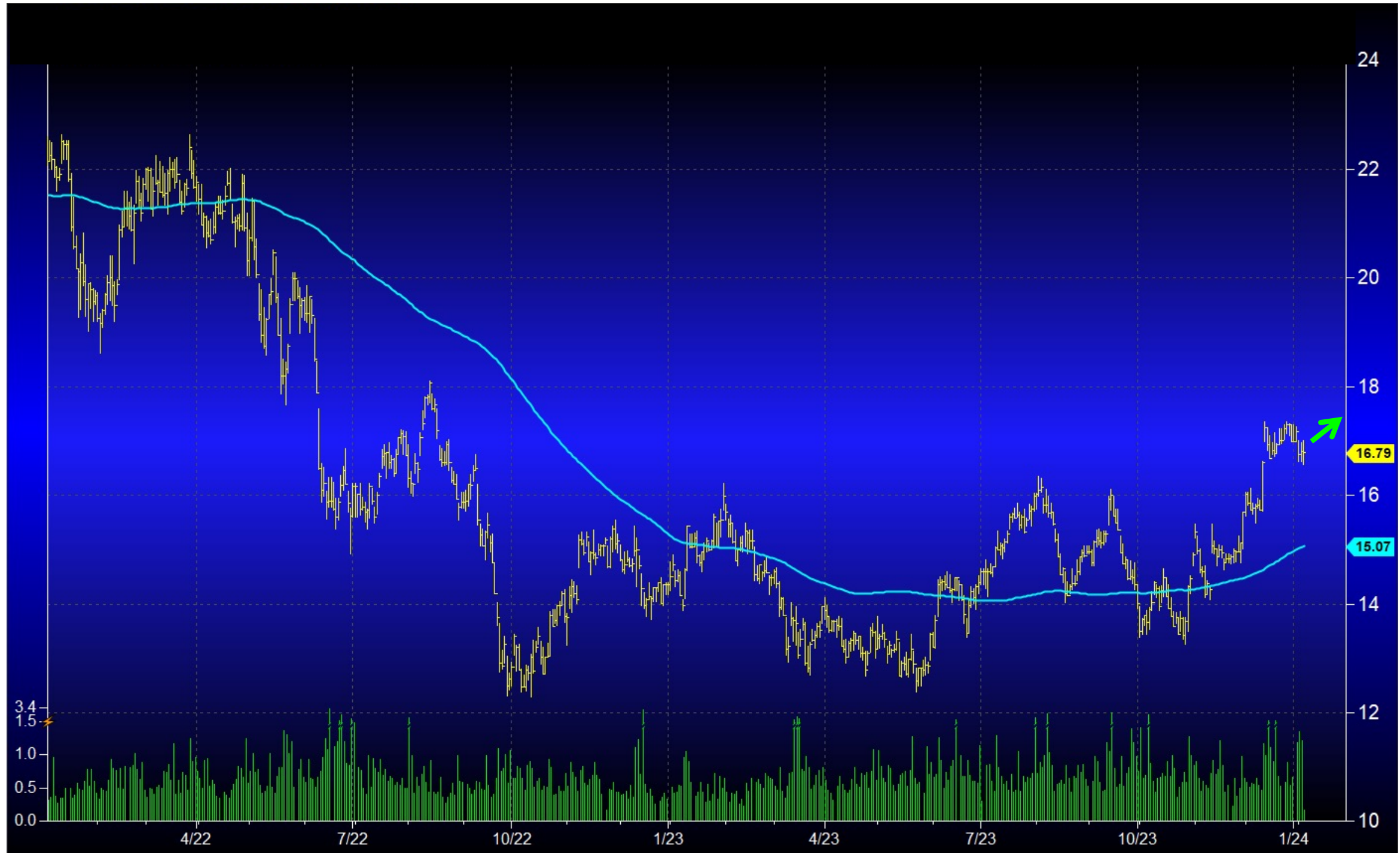
FACTOR: Earnings Growth

BUY: Acadia Healthcare Company (ACHC)



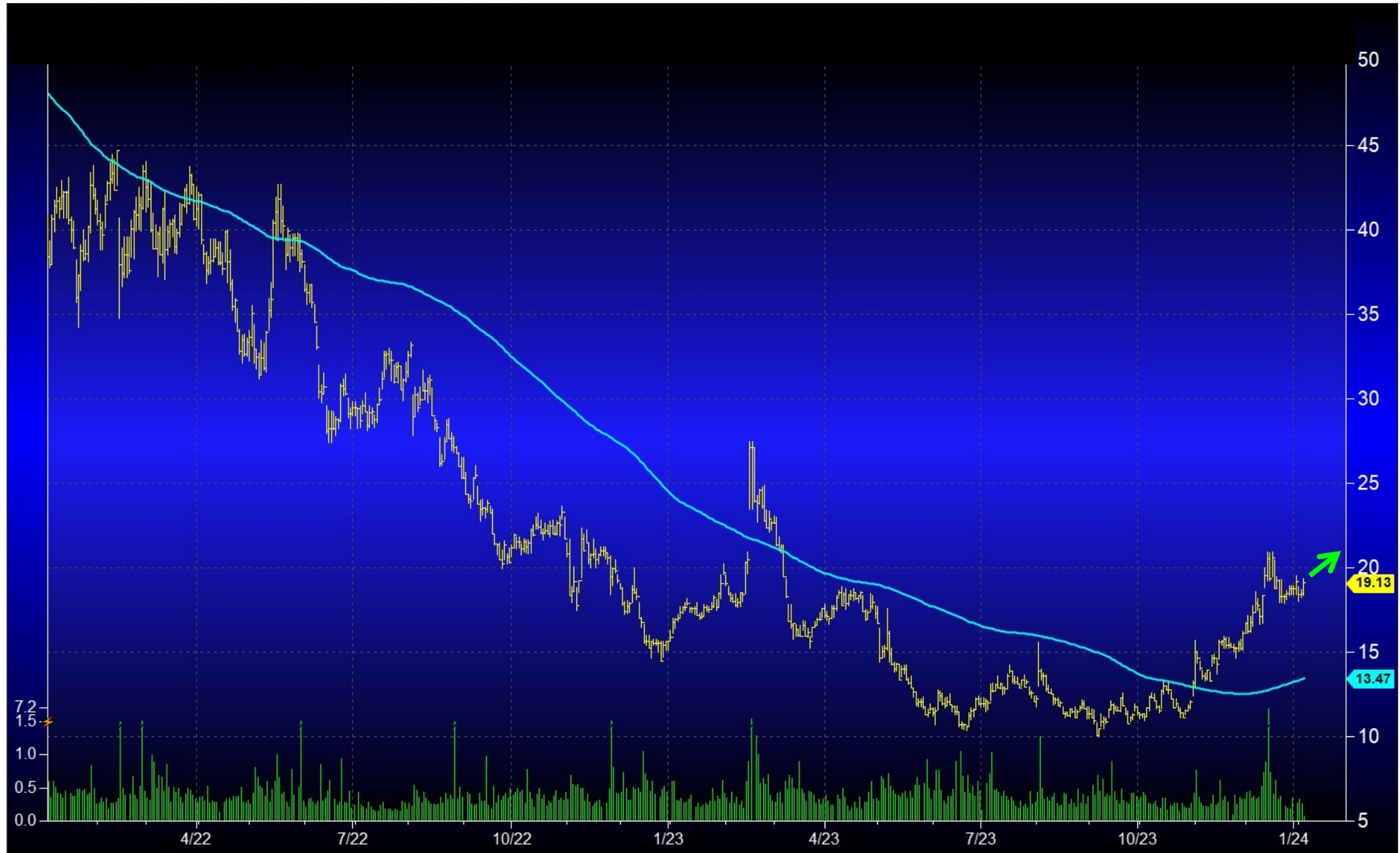
FACTOR: Earnings Growth

BUY: Acadia Realty Trust (AKR)



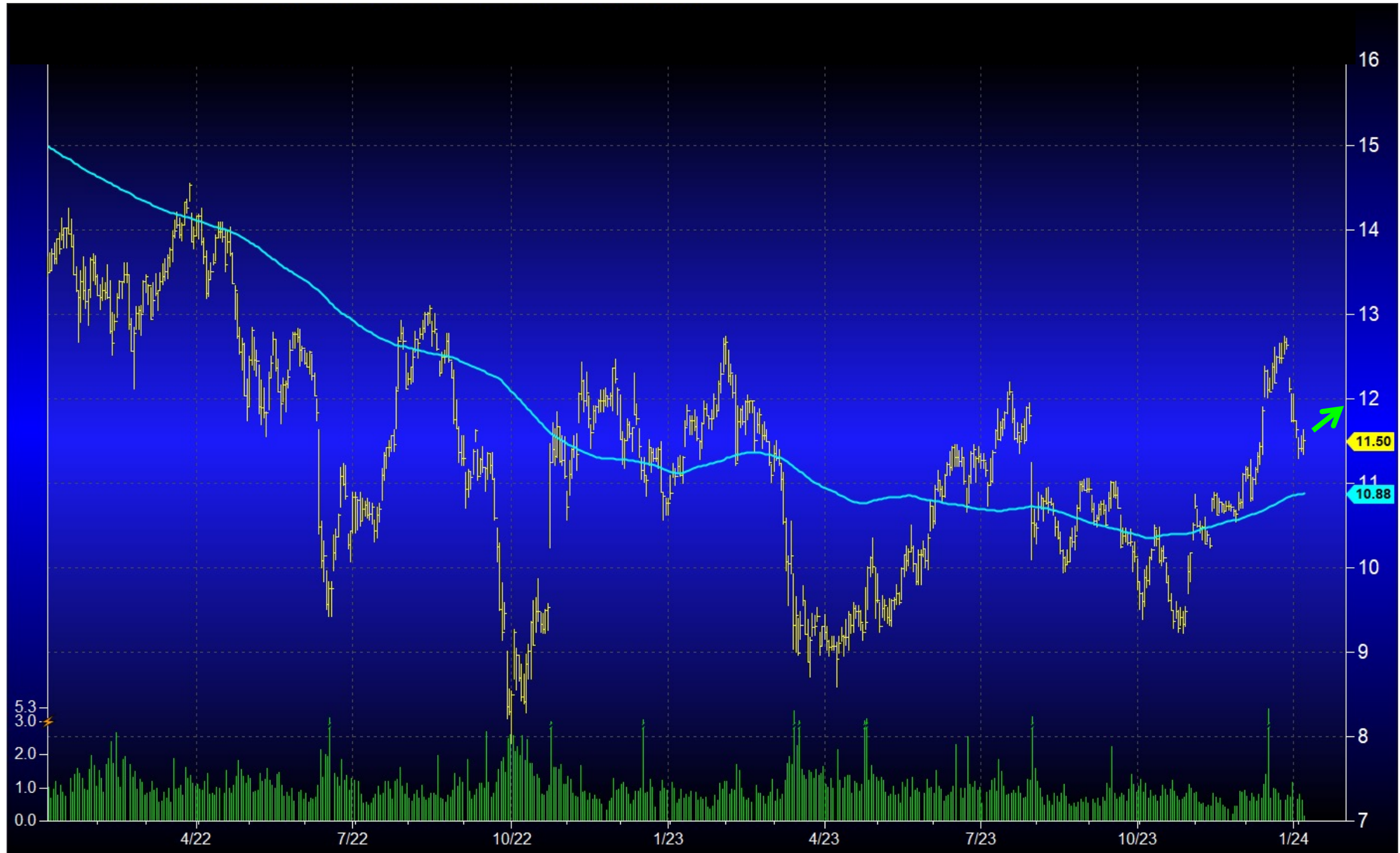
FACTOR: Earnings Growth

BUY: AMC Networks (AMCX)



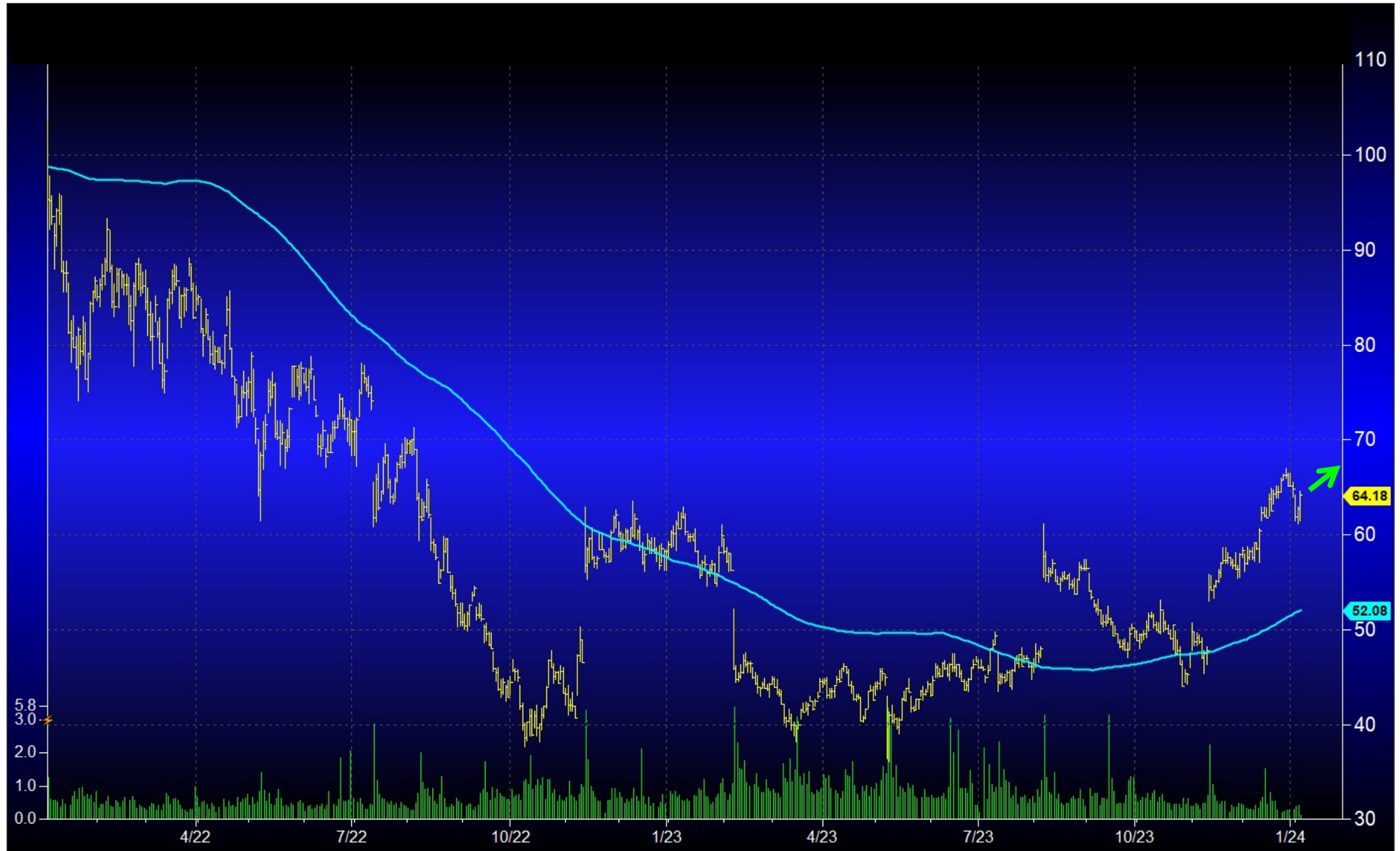
FACTOR: Earnings Growth

BUY: Apollo Commercial Real Estate Finance (ARI)



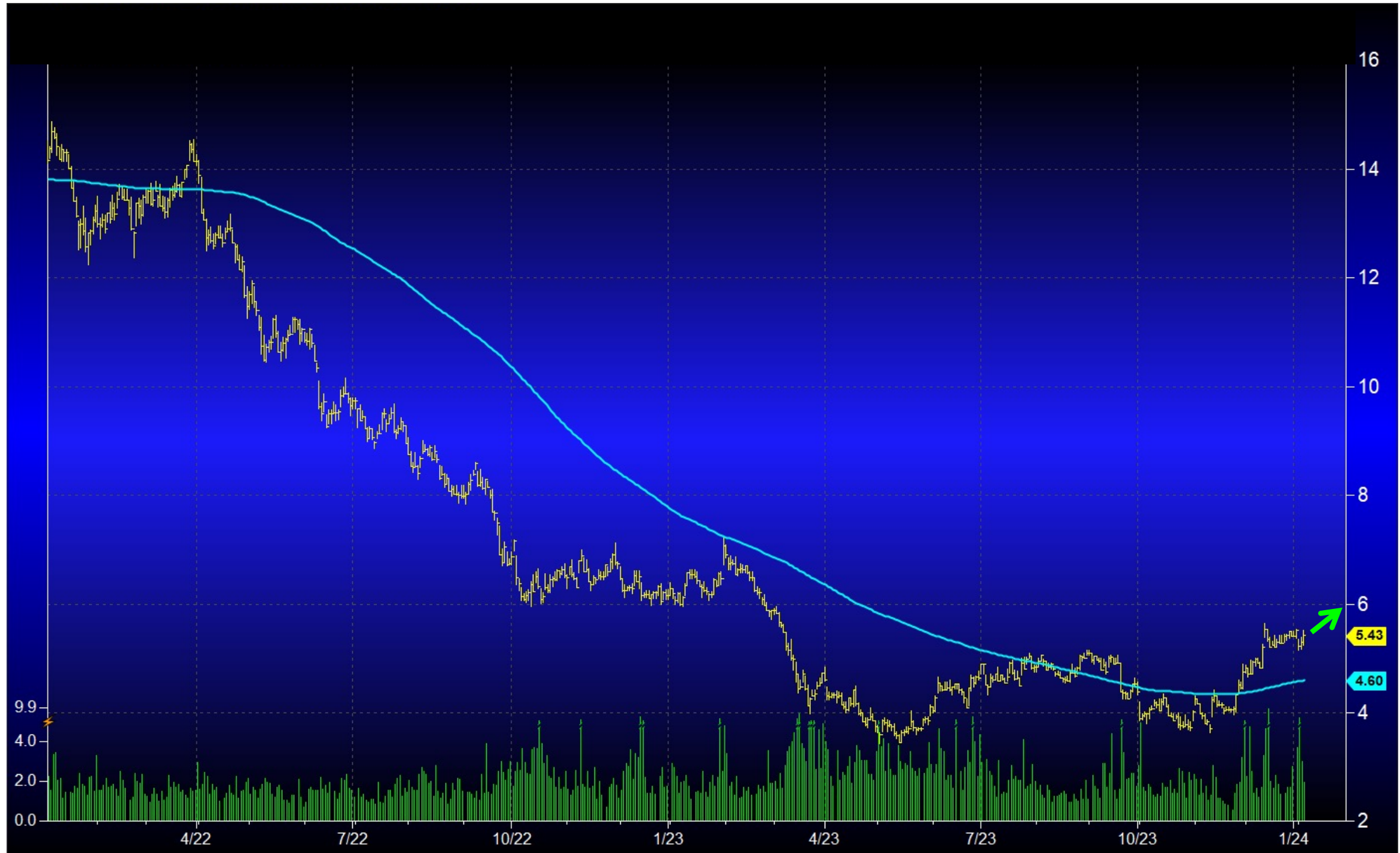
FACTOR: Earnings Growth

BUY: Azena (AZTA)



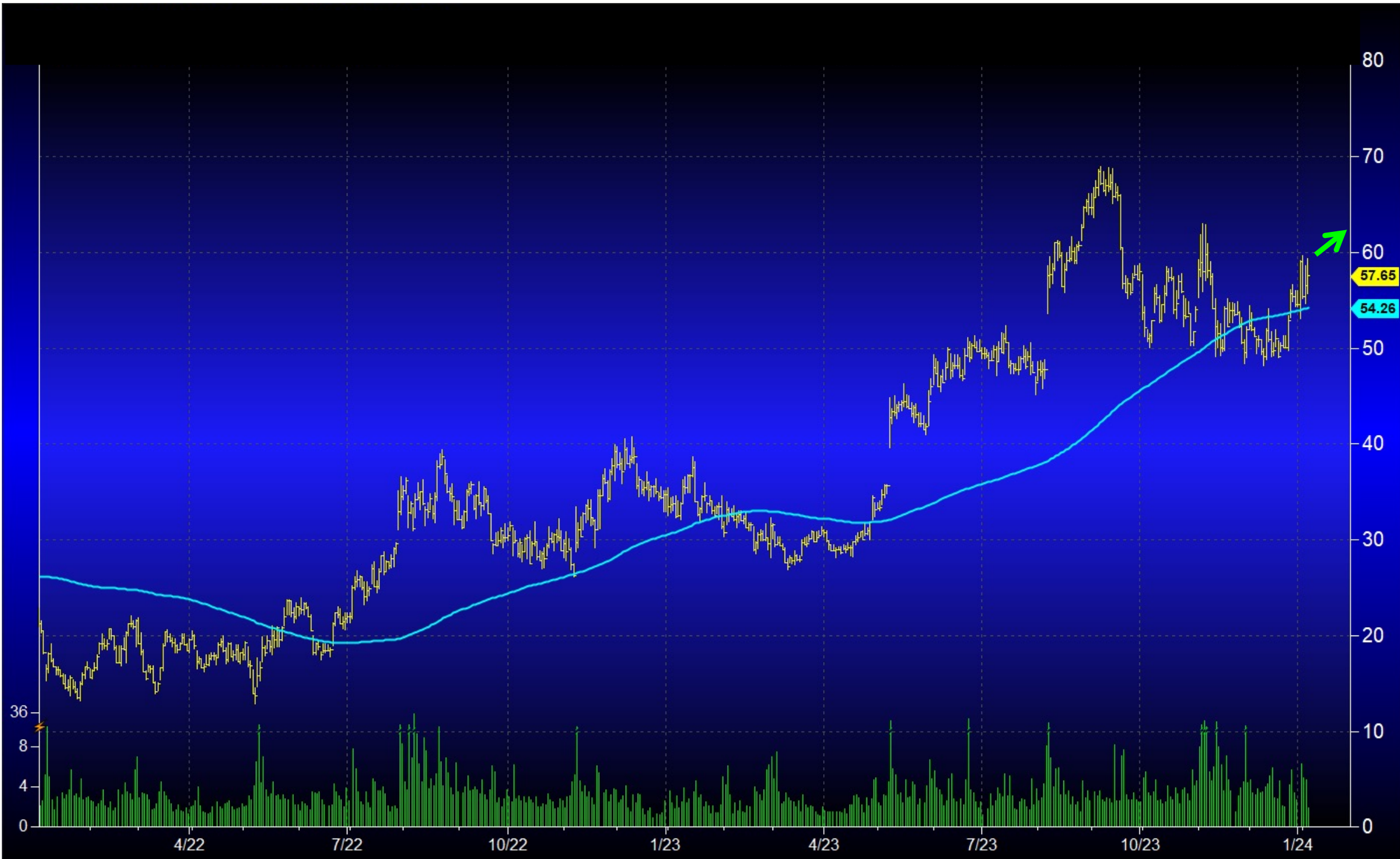
FACTOR: Earnings Growth

BUY: Brandywine Realty Trust (BDN)



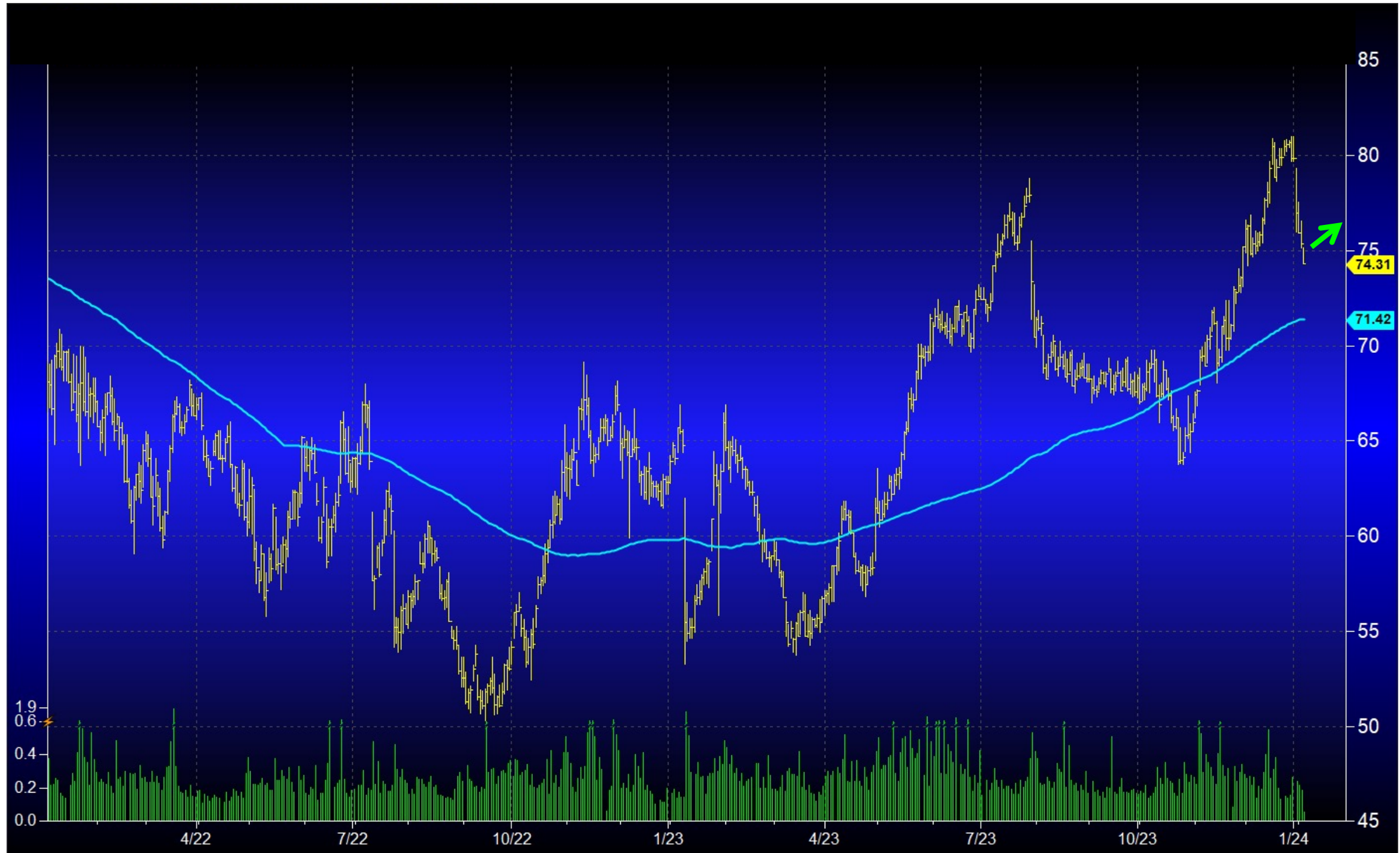
FACTOR: Earnings Growth

BUY: Celsius Holdings (CELH)



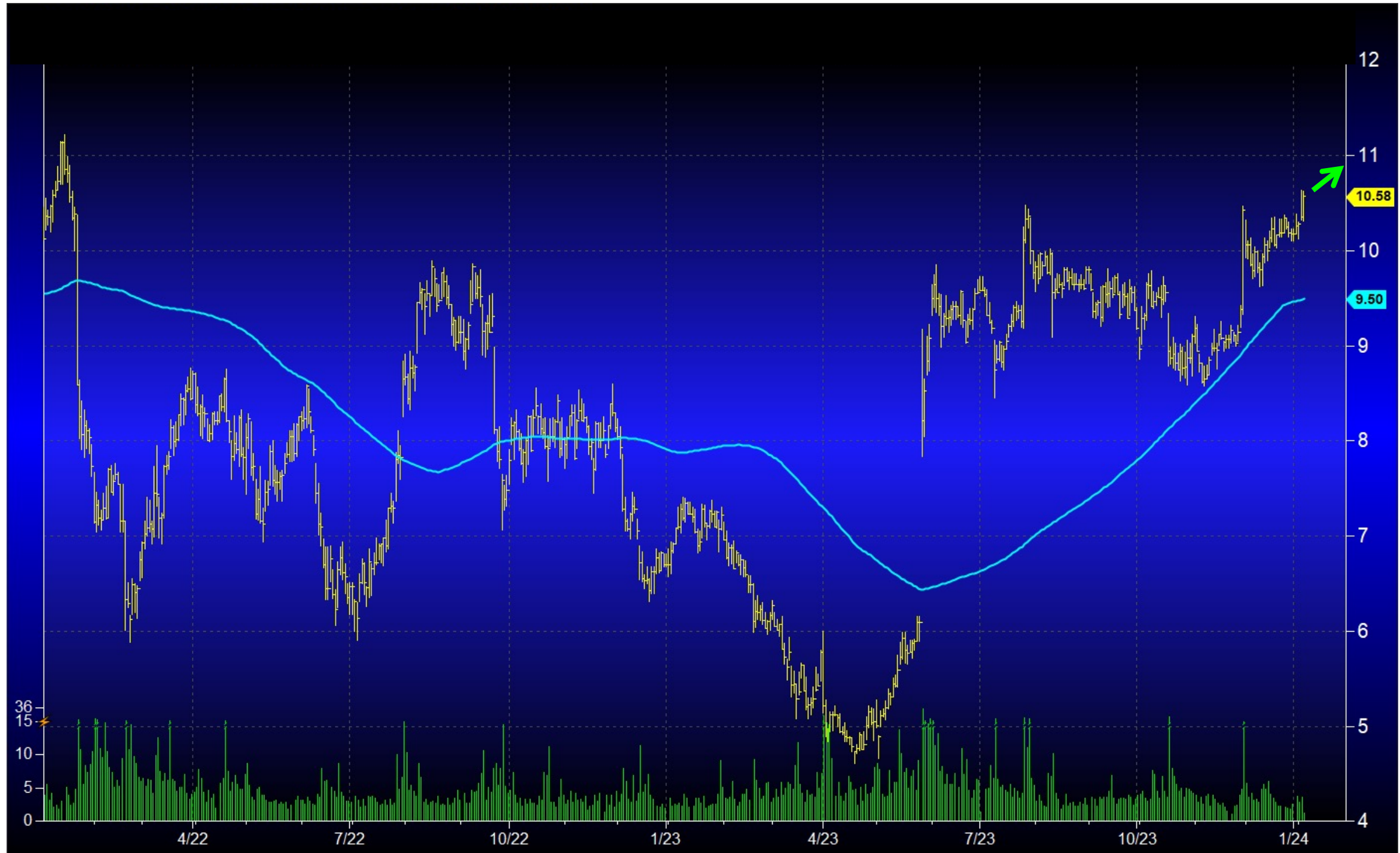
FACTOR: Earnings Growth

BUY: Commvault Systems (CVLT)



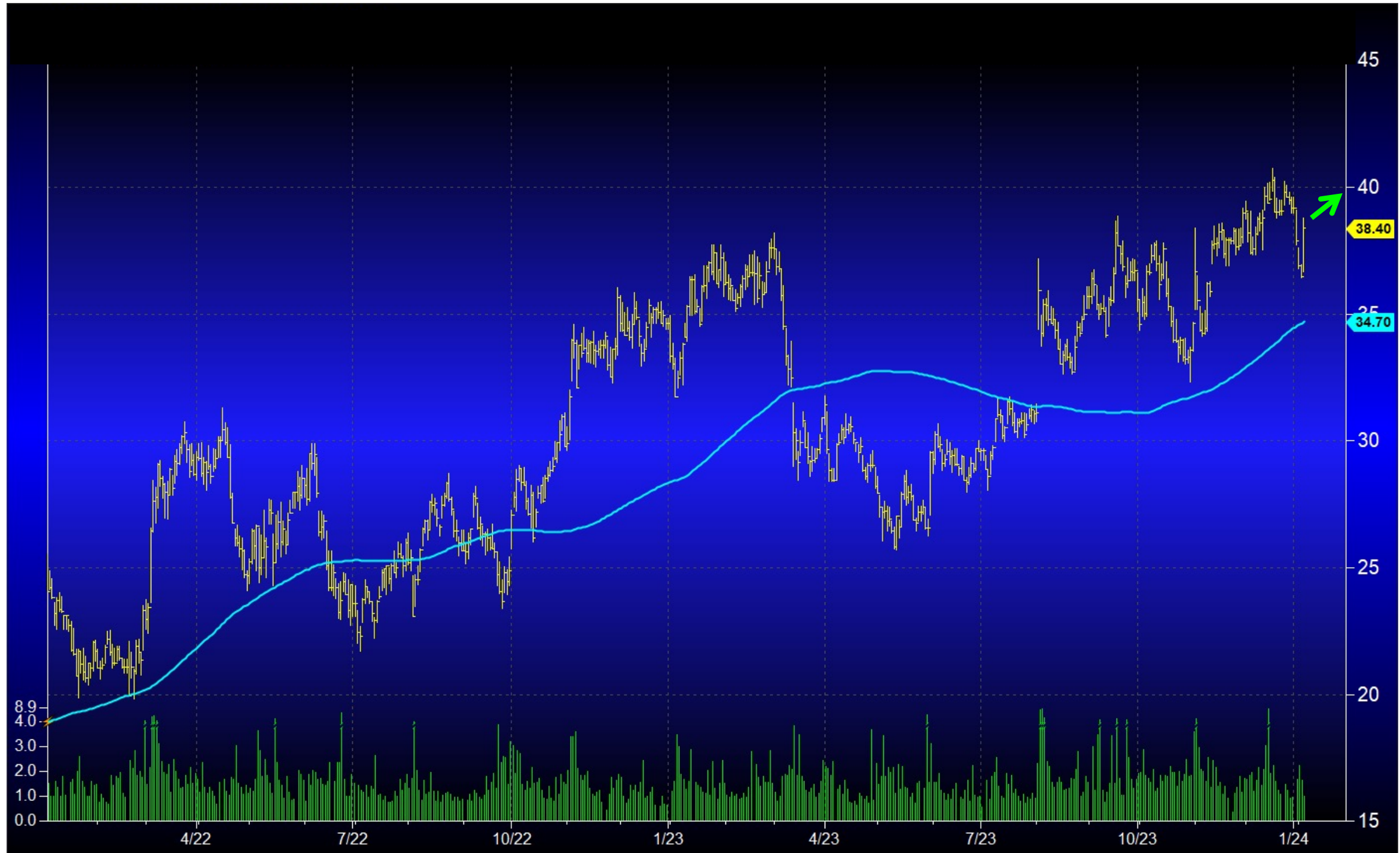
FACTOR: Earnings Growth

BUY: Equitrans Midstream Corporation (ETRN)



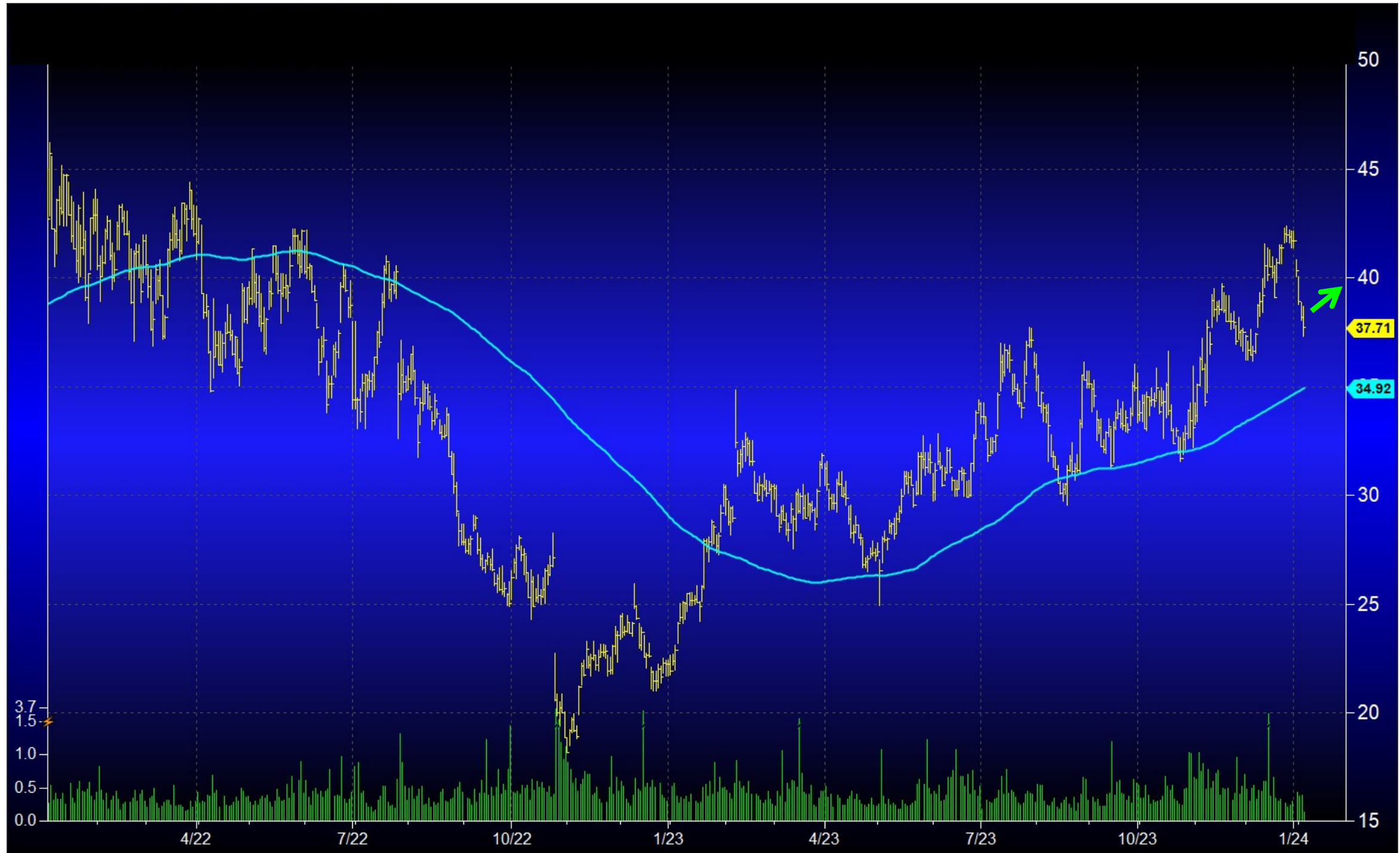
FACTOR: Earnings Growth

BUY: Fluor Corporation (FLR)



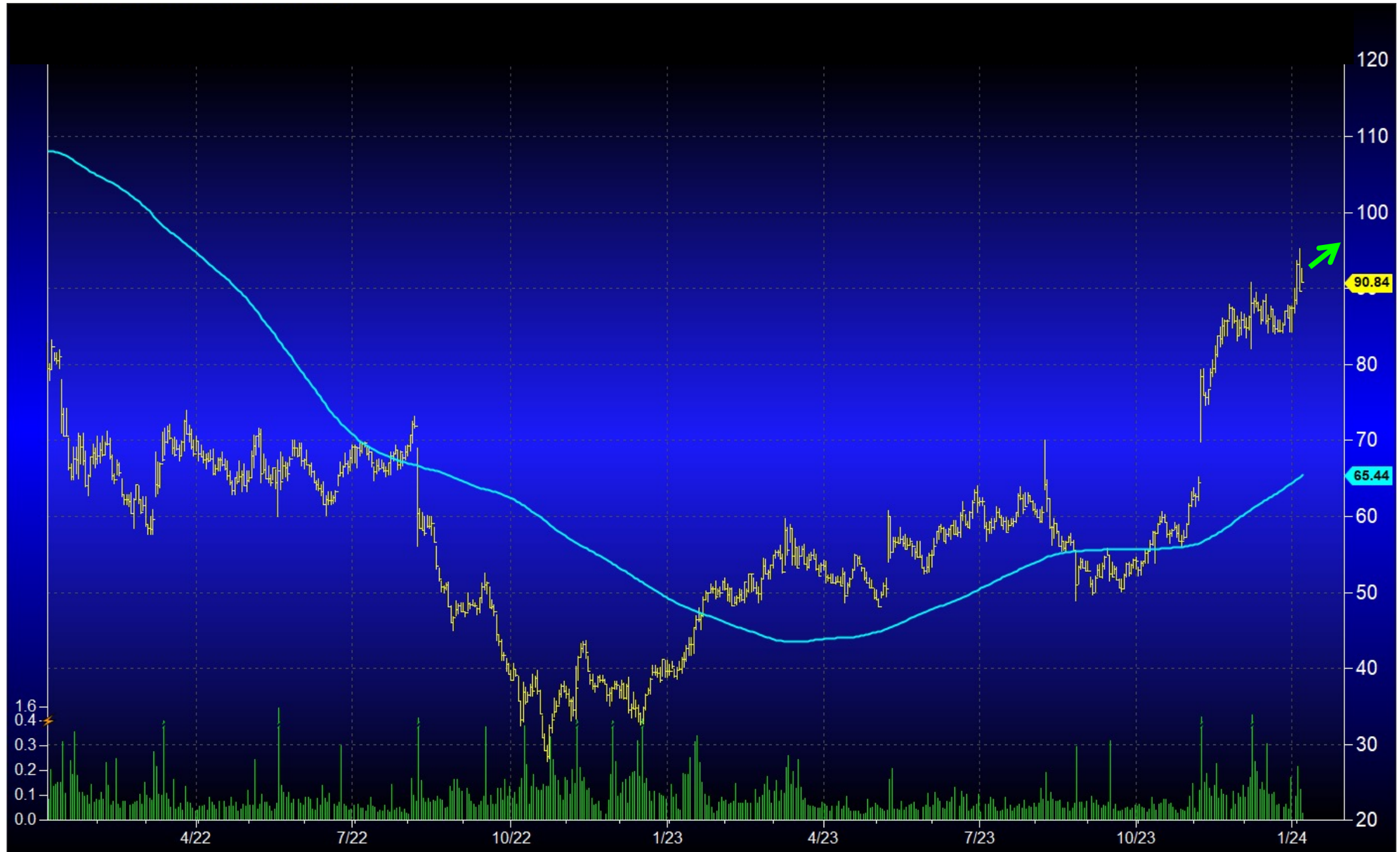
FACTOR: Earnings Growth

BUY: FormFactor (FORM)



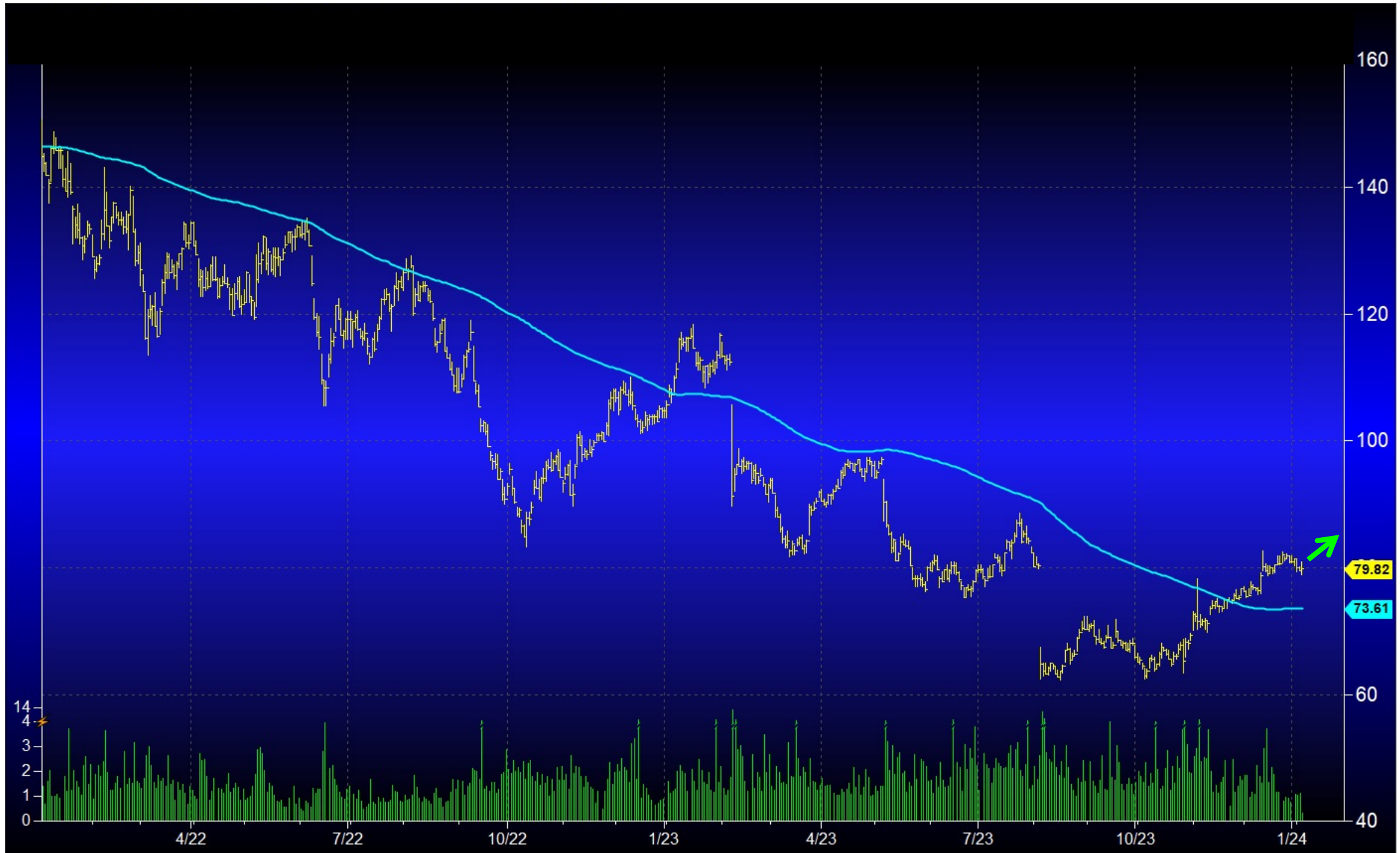
FACTOR: Earnings Growth

BUY: HCI Group (HCI)



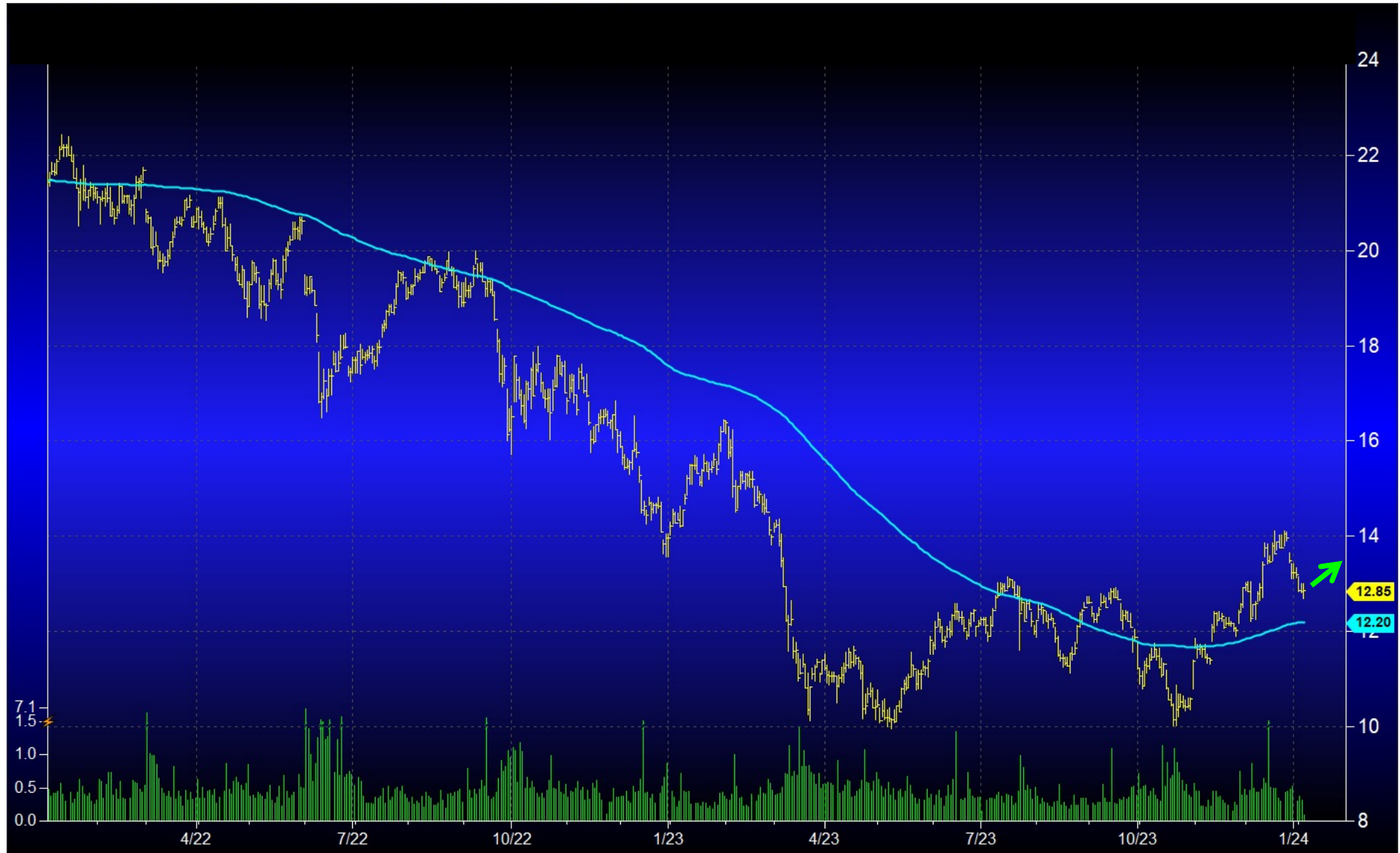
FACTOR: Earnings Growth

BUY: International Flavors & Fragrances (IFF)



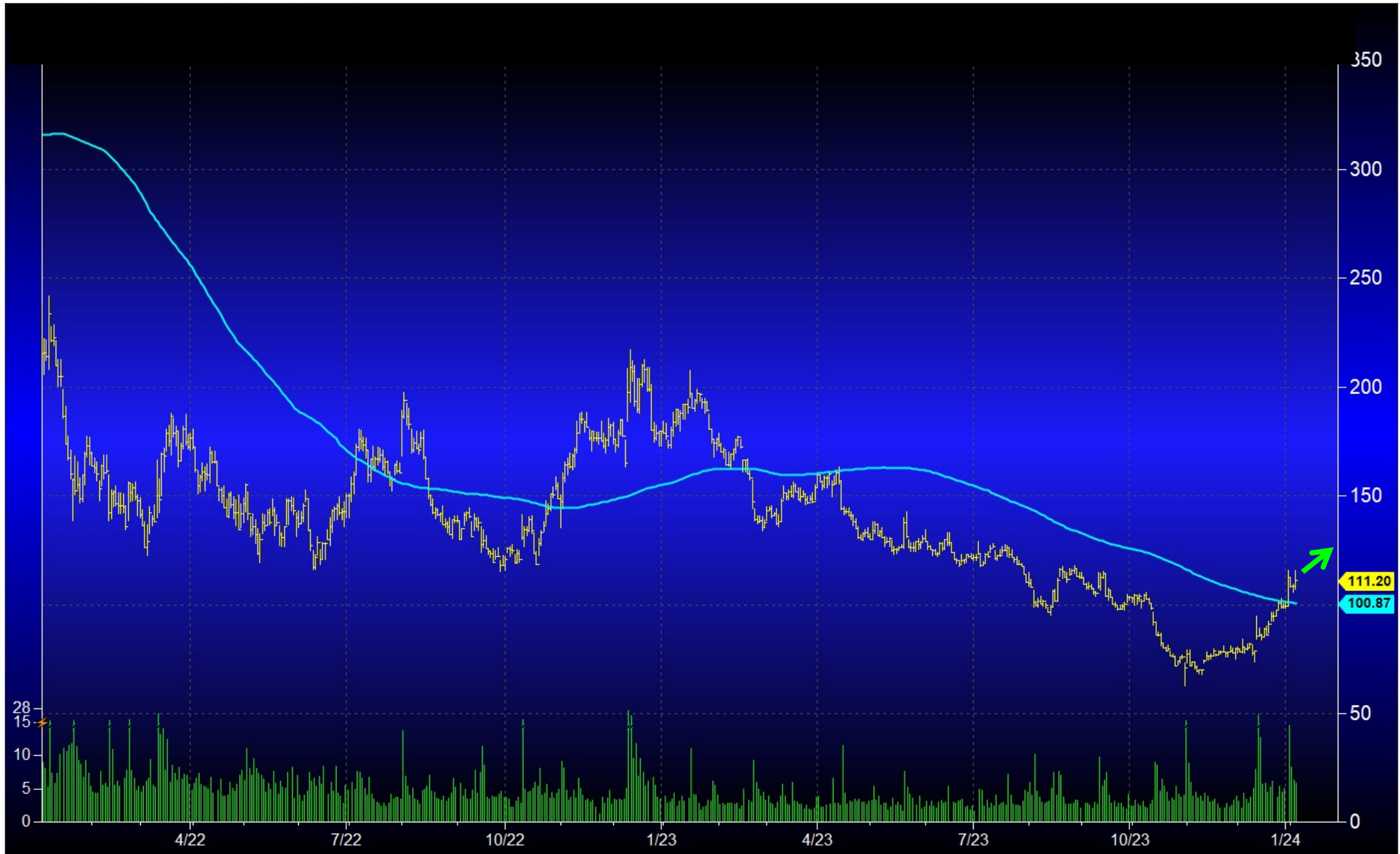
FACTOR: Earnings Growth

BUY: KKR Real Estate Finance Trust (KREF)



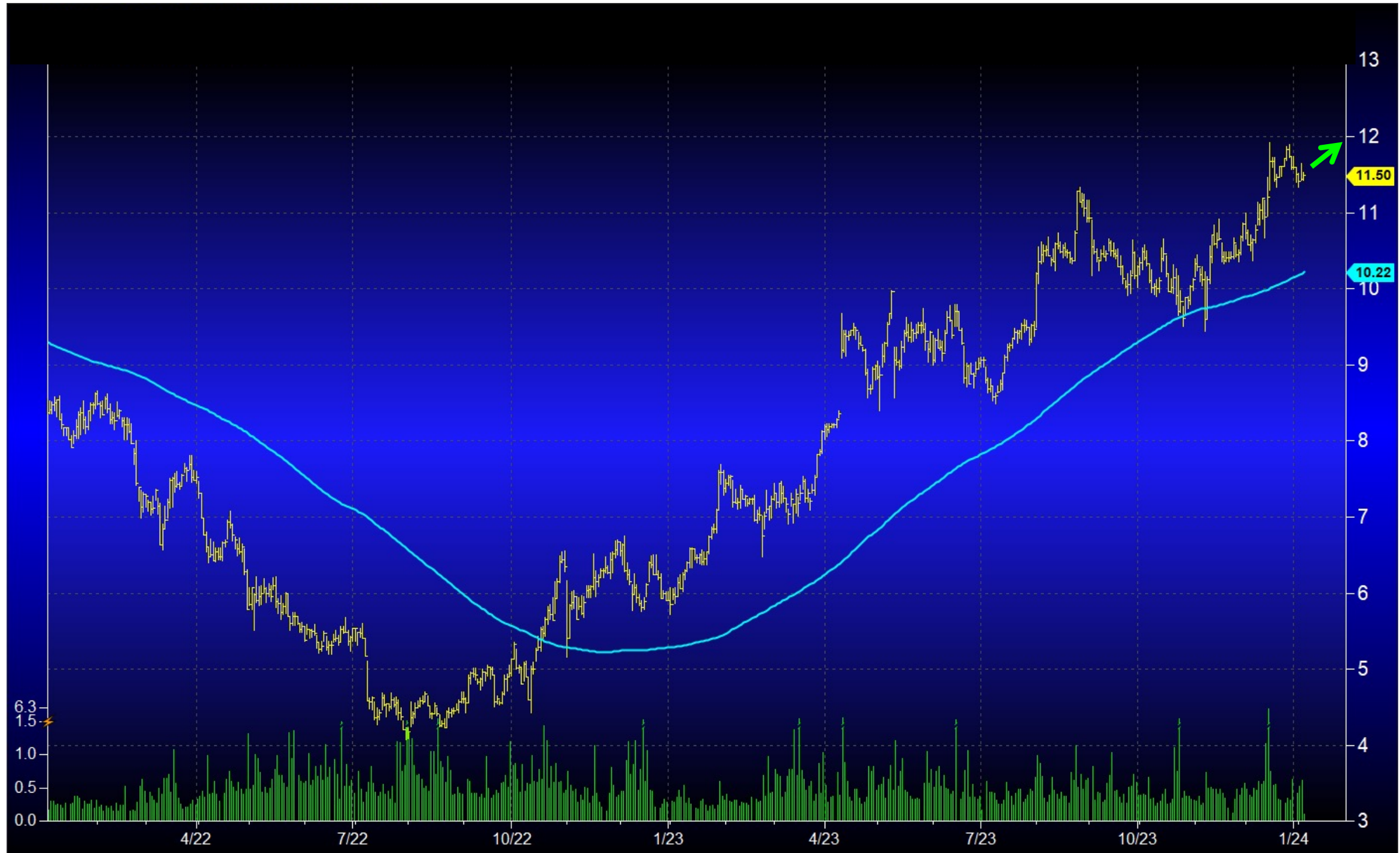
FACTOR: Earnings Growth

BUY: Moderna (MRNA)



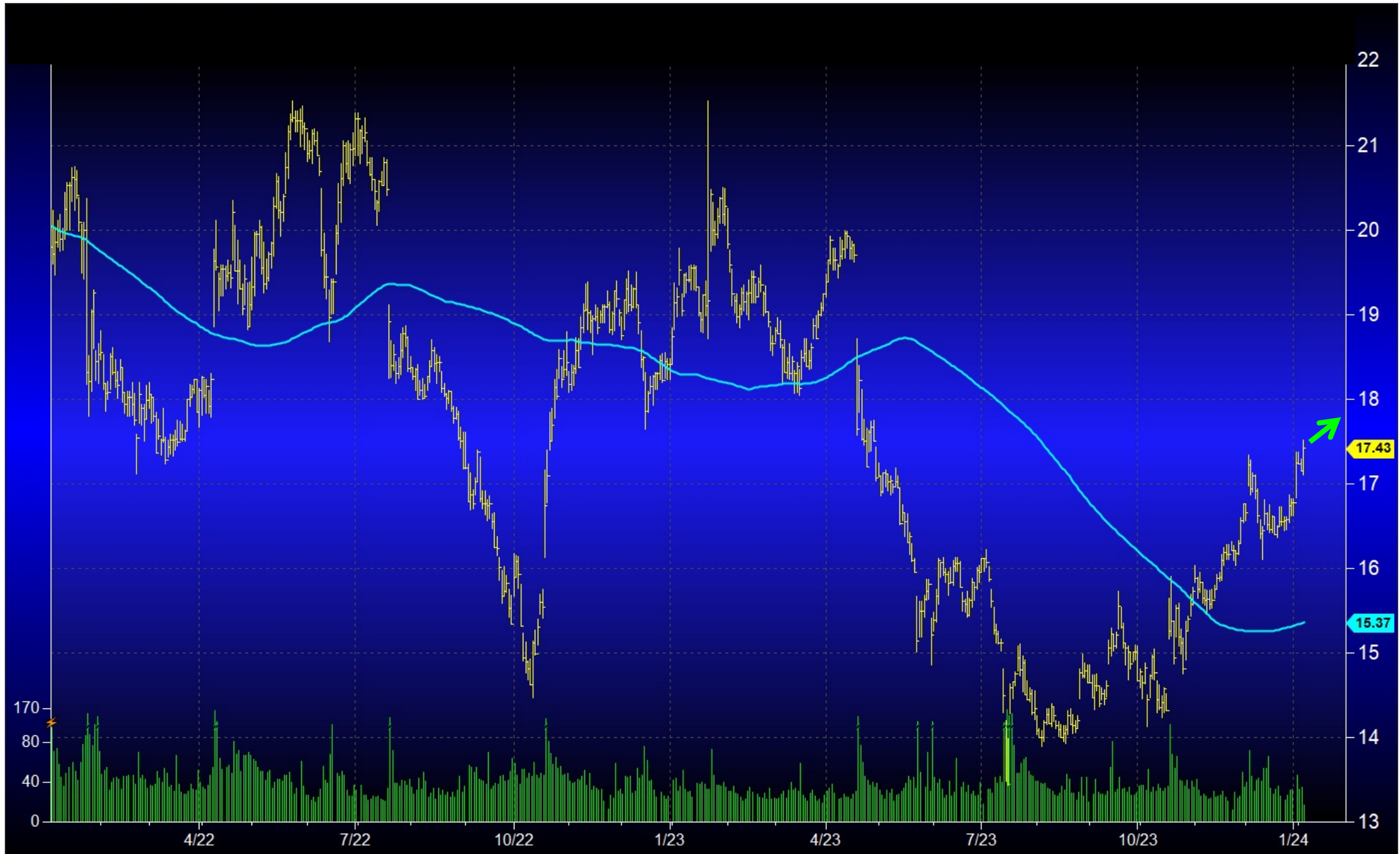
FACTOR: Earnings Growth

BUY: SiriusPoint (SPNT)



FACTOR: Earnings Growth

BUY: AT&T (T)

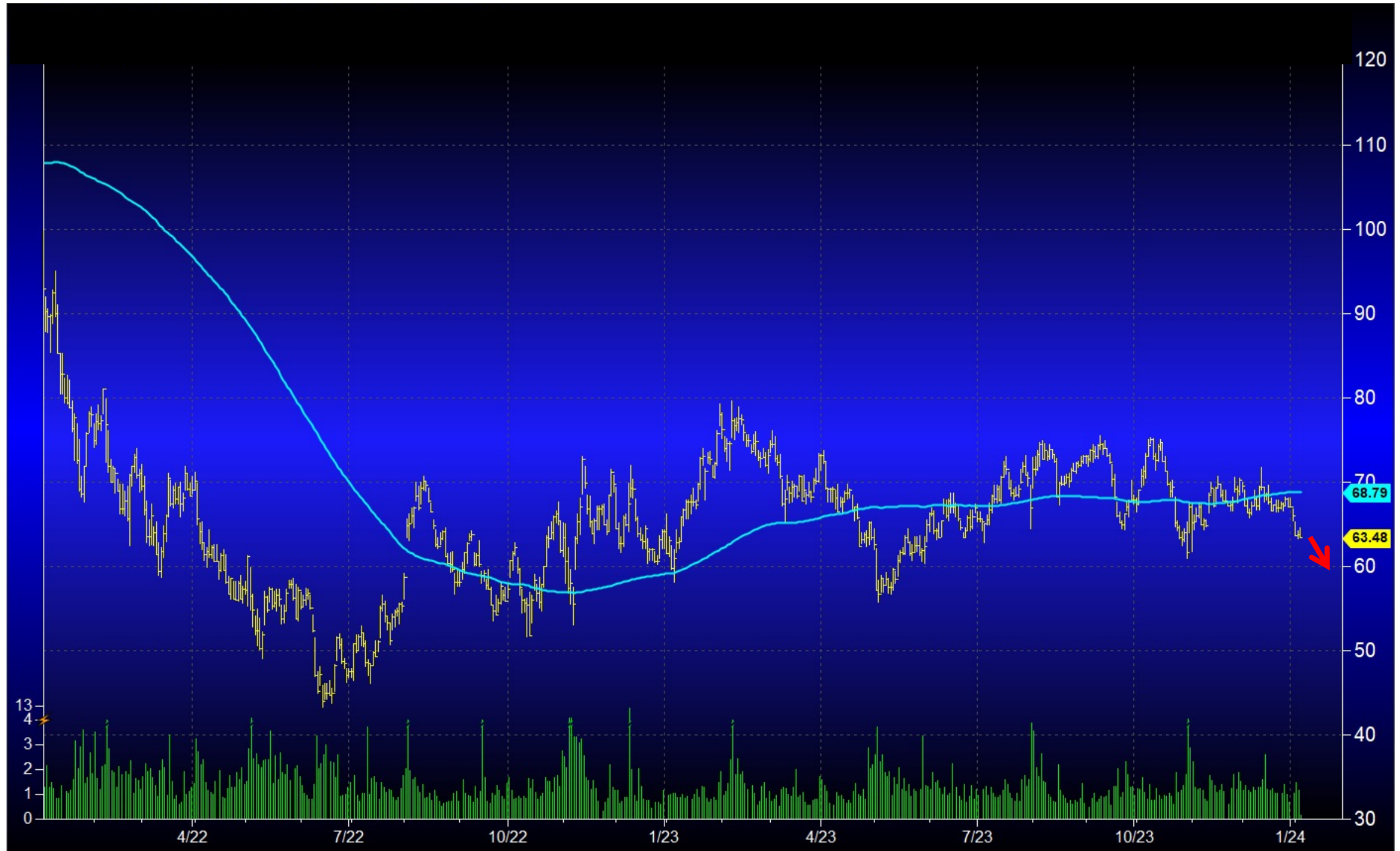


Earnings Growth **SELLS**

Please see a chart pattern for each, on the pages that follow...

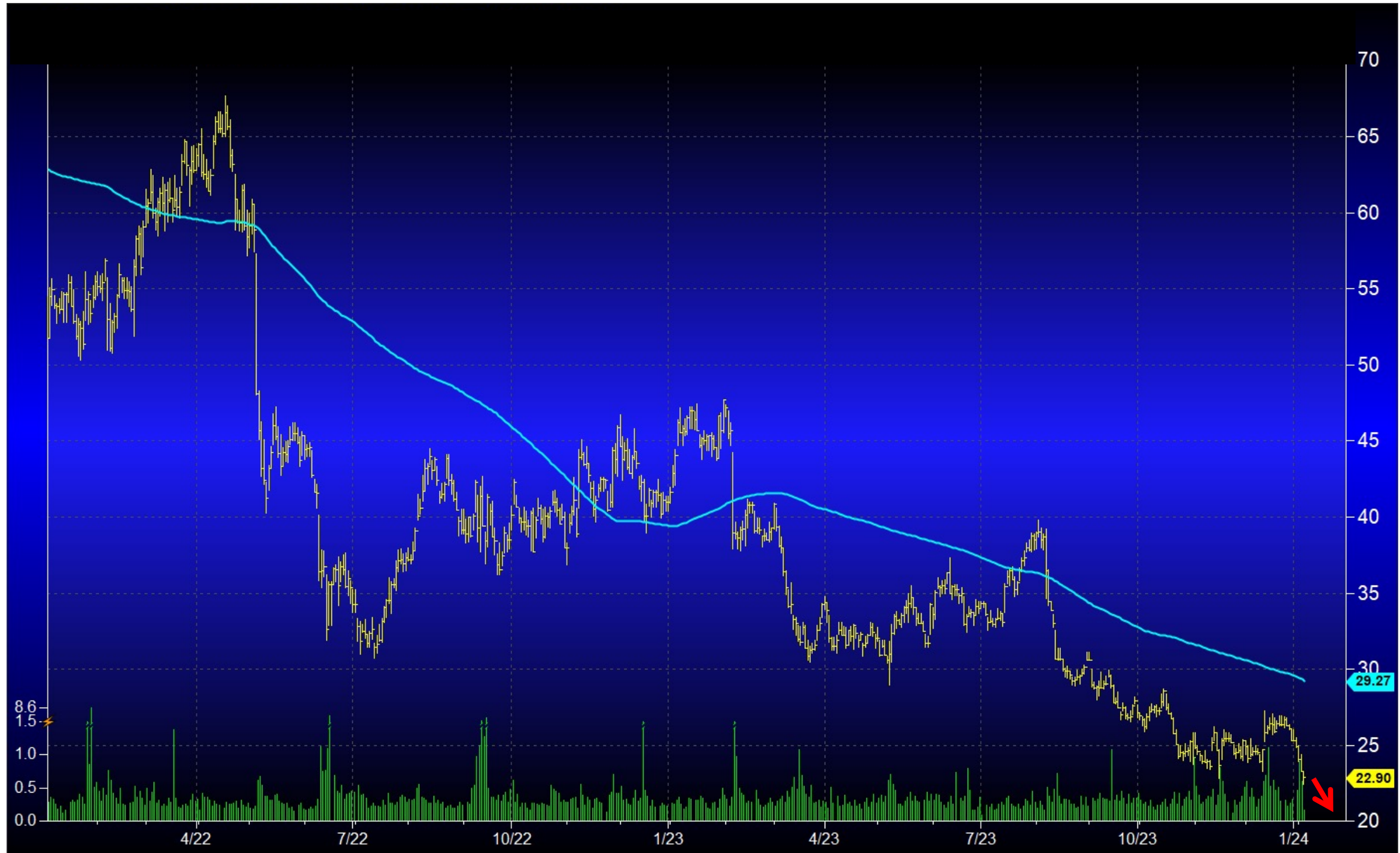
FACTOR: Earnings Growth

SELL: Ceridian HCM Holding (CDAY)



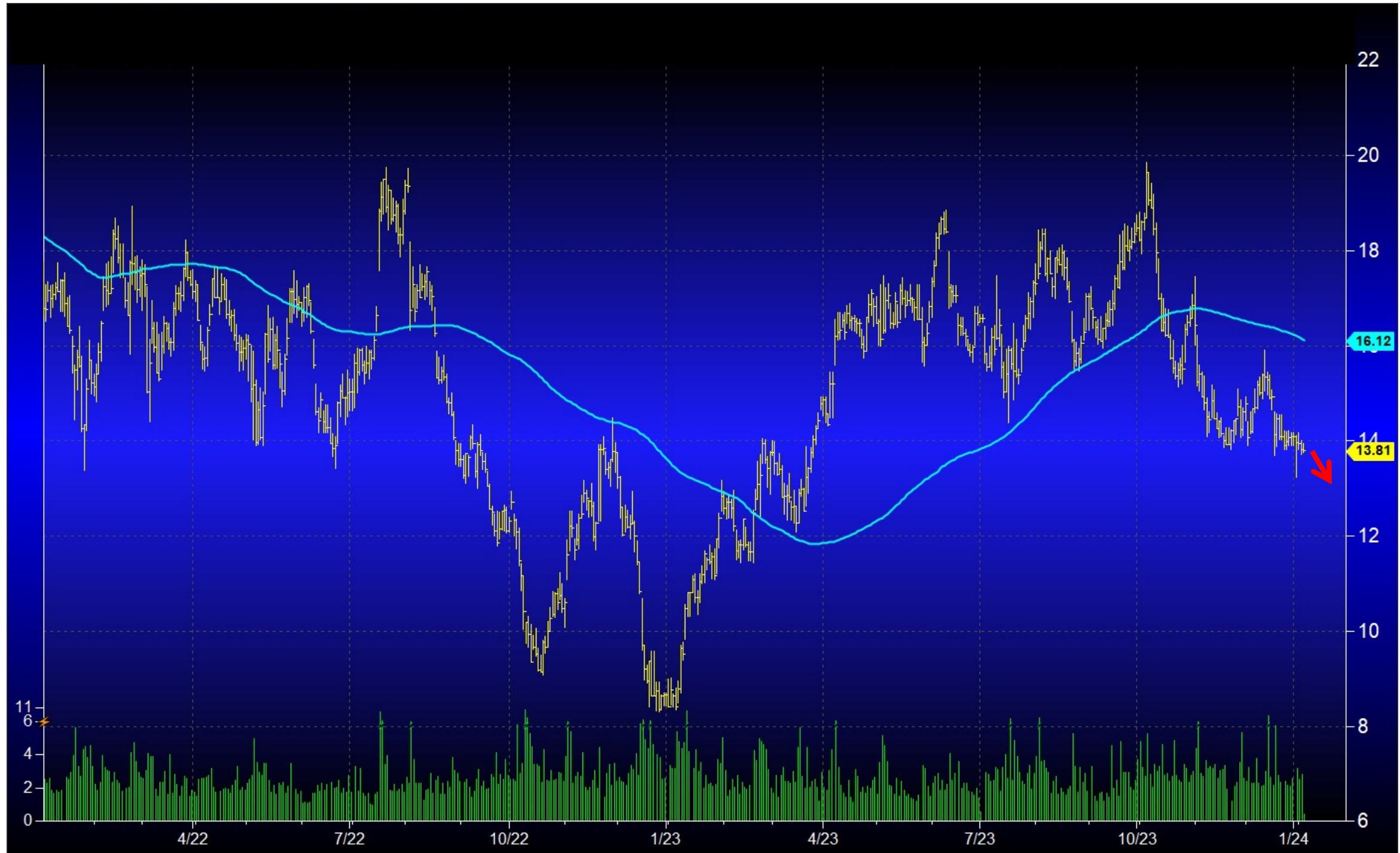
FACTOR: Earnings Growth

SELL: Compass Minerals International (CMP)



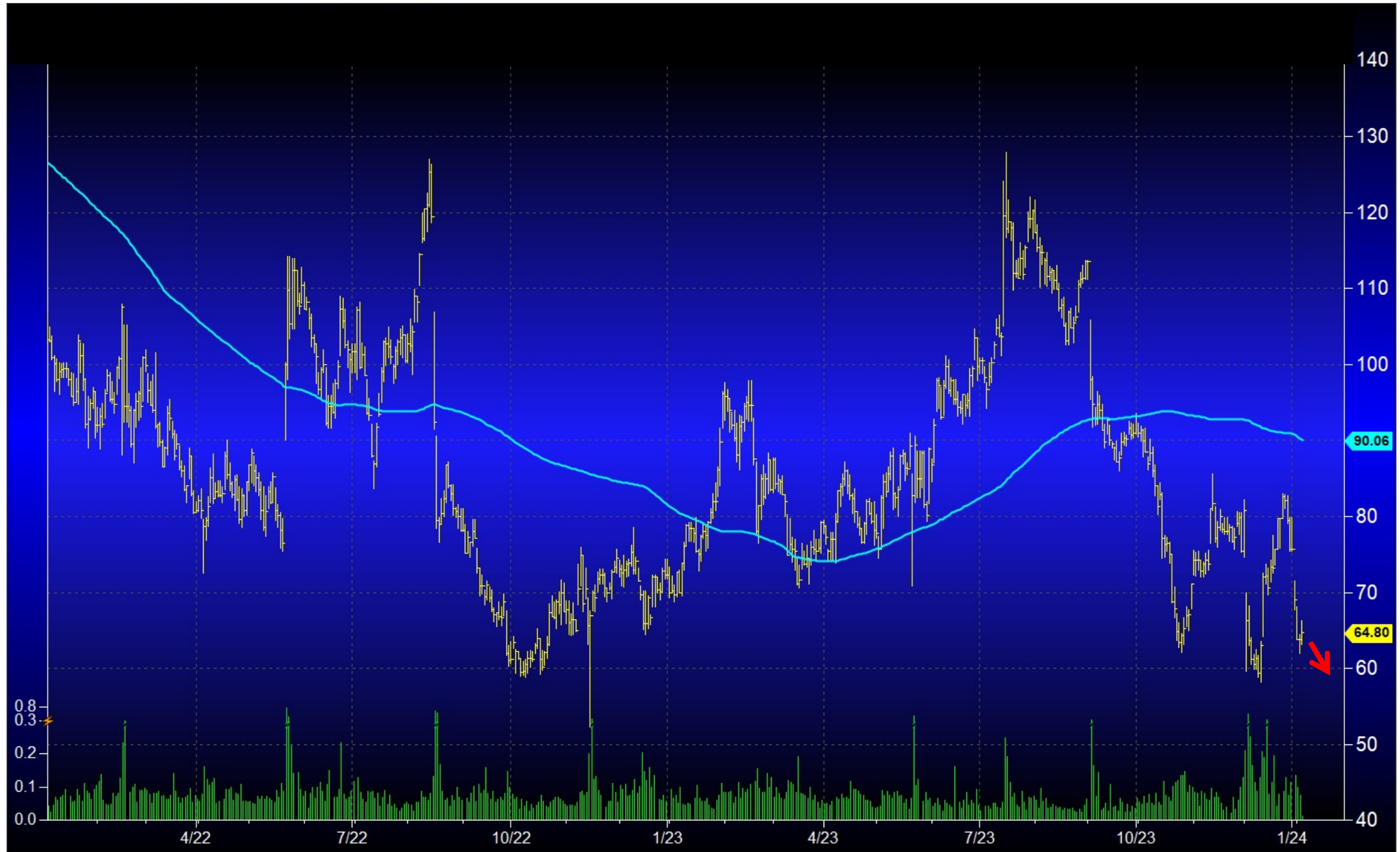
FACTOR: Earnings Growth

SELL: Cinemark Holdings (CNK)



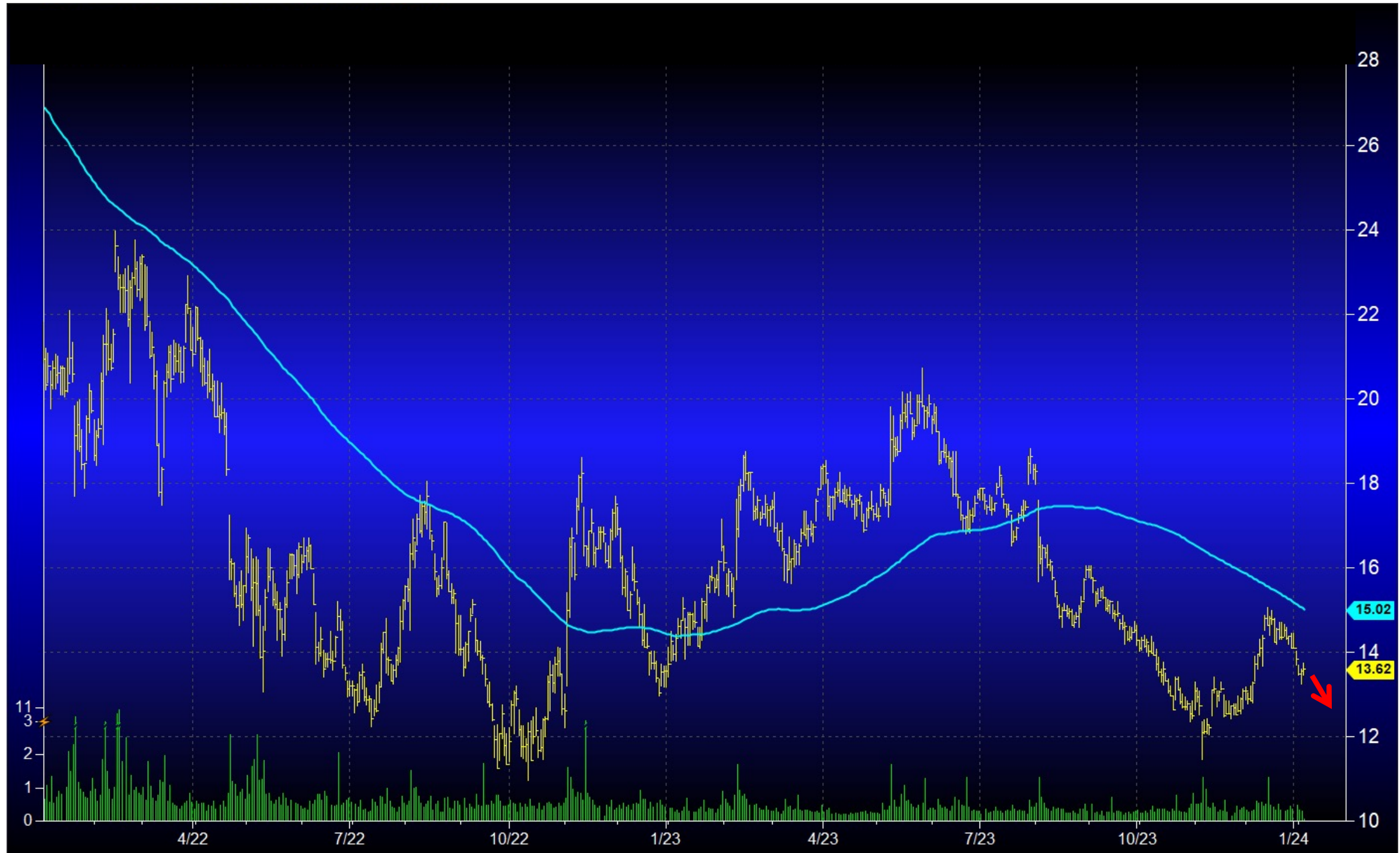
FACTOR: Earnings Growth

SELL: America's Car-Mart (CRMT)



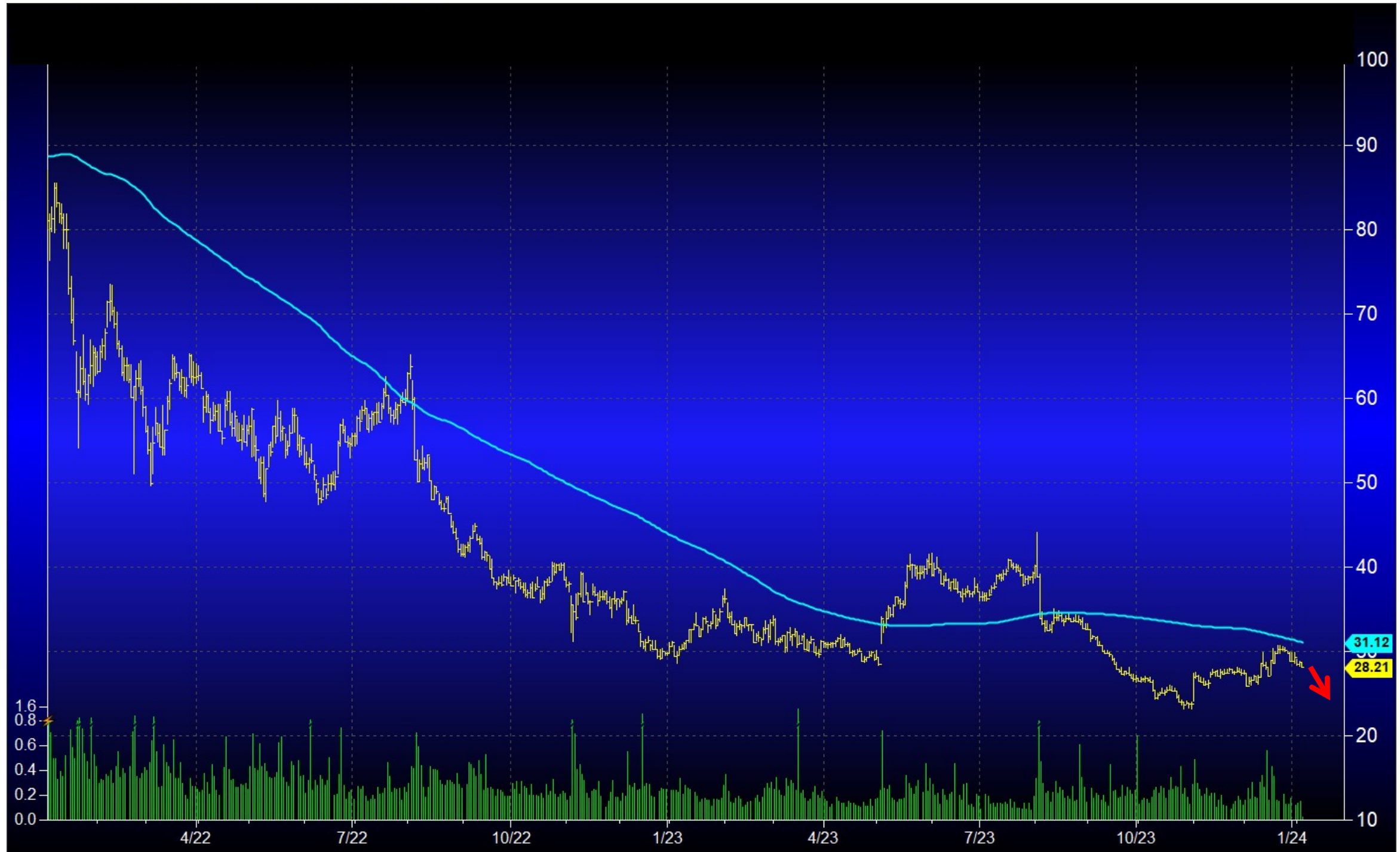
FACTOR: Earnings Growth

SELL: Corsair Gaming (CRSR)



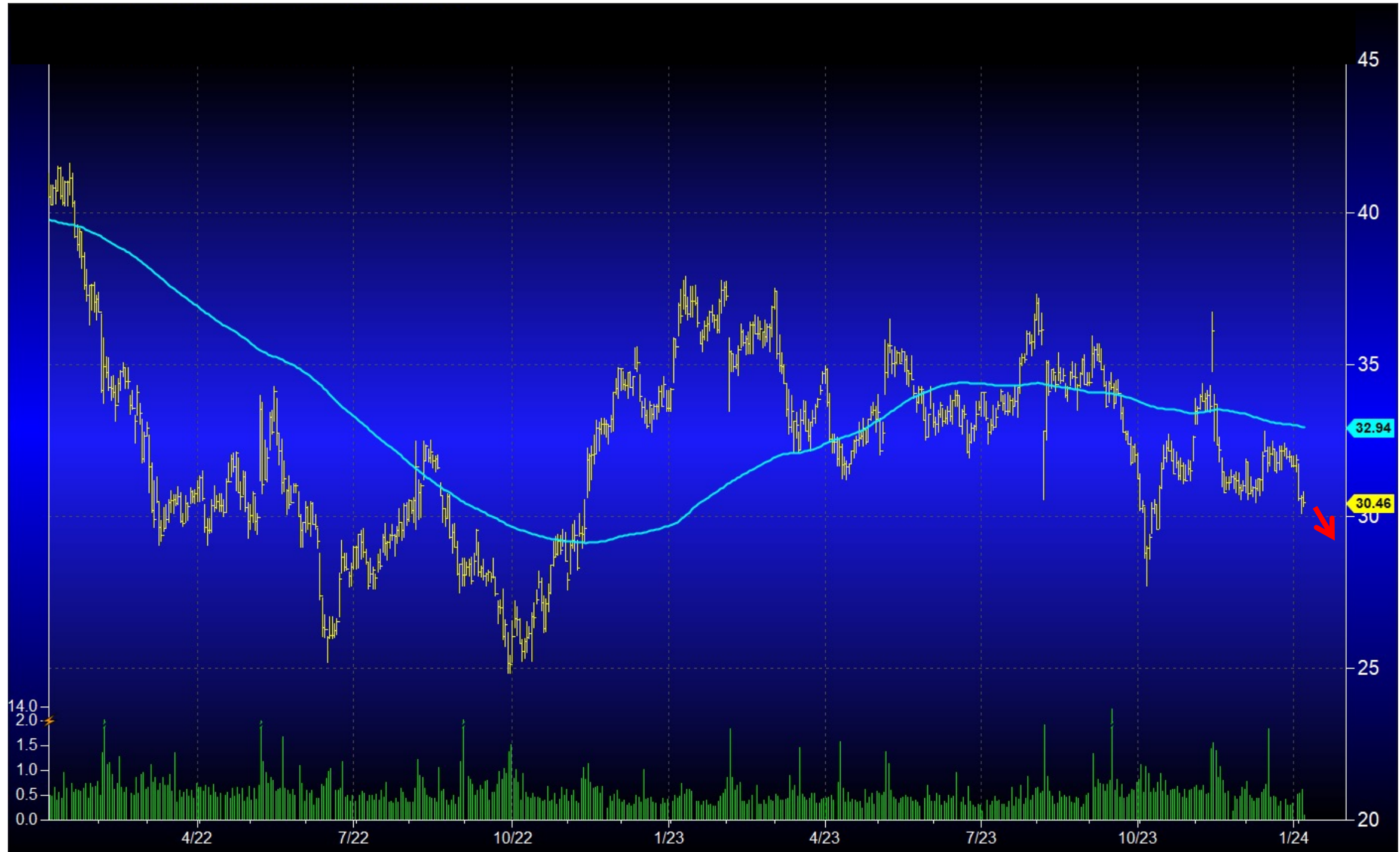
FACTOR: Earnings Growth

SELL: Fulgent Genetics (FLGT)



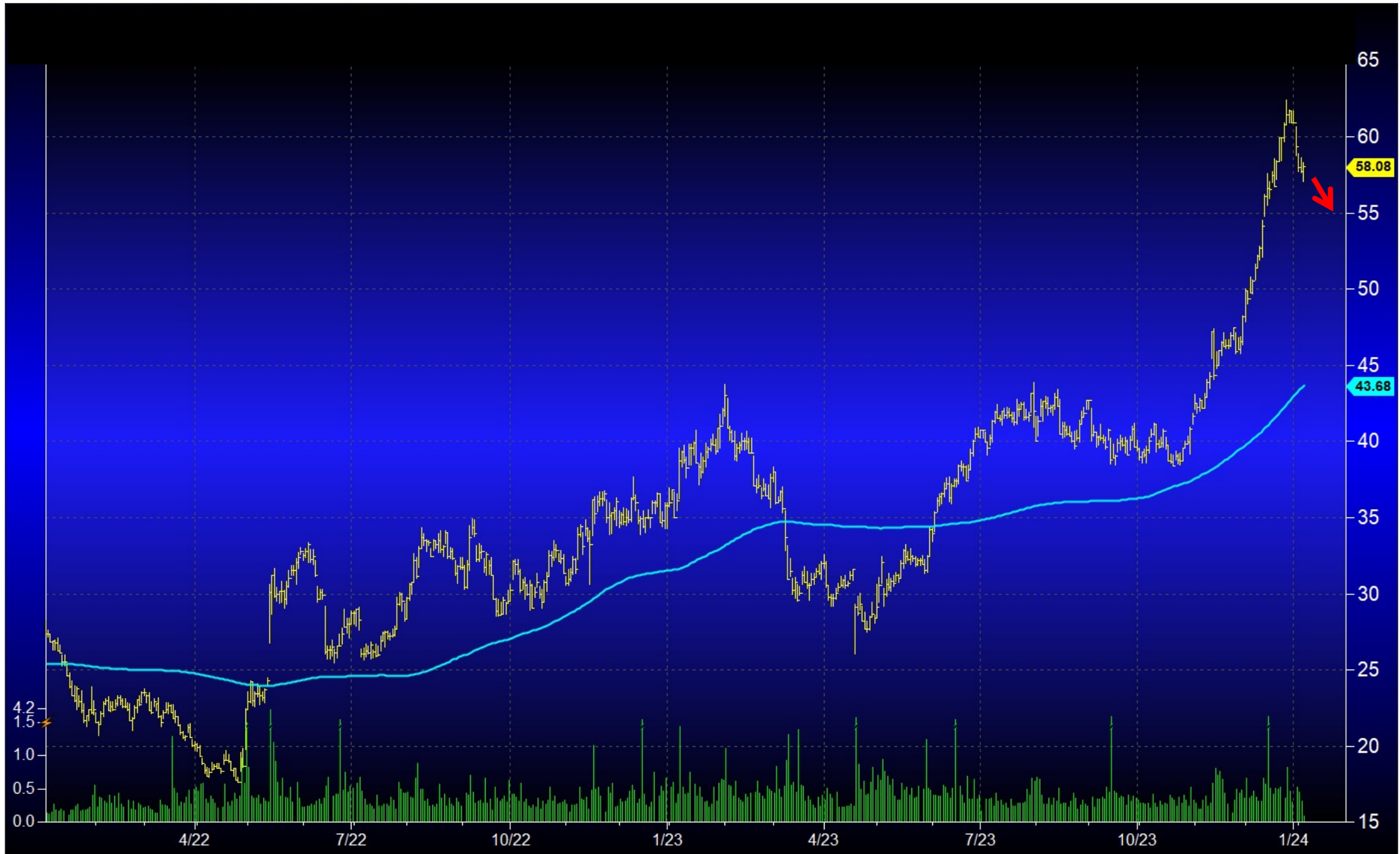
FACTOR: Earnings Growth

SELL: Energizer Holdings (ENR)



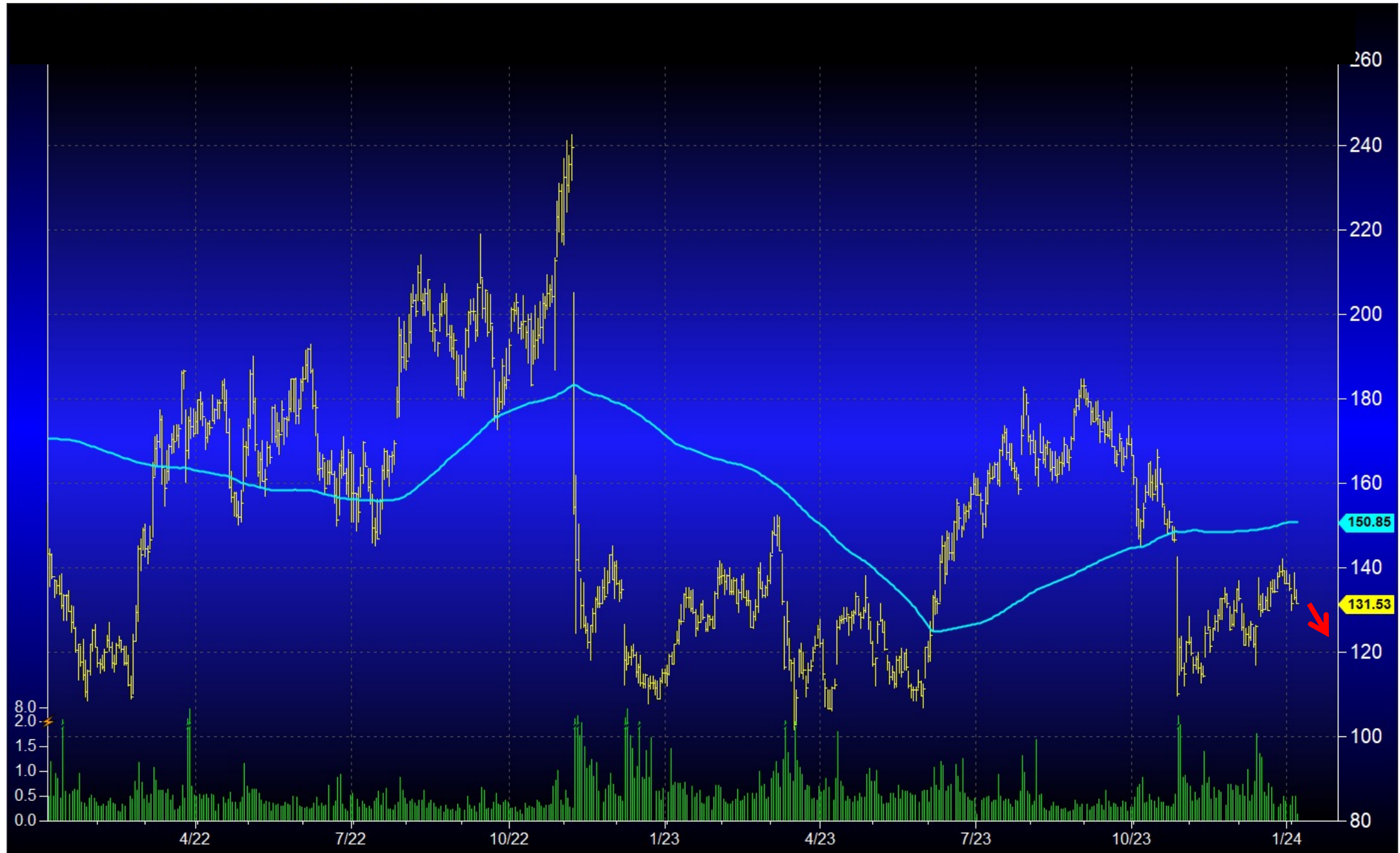
FACTOR: Earnings Growth

SELL: Griffon Corporation (GFF)



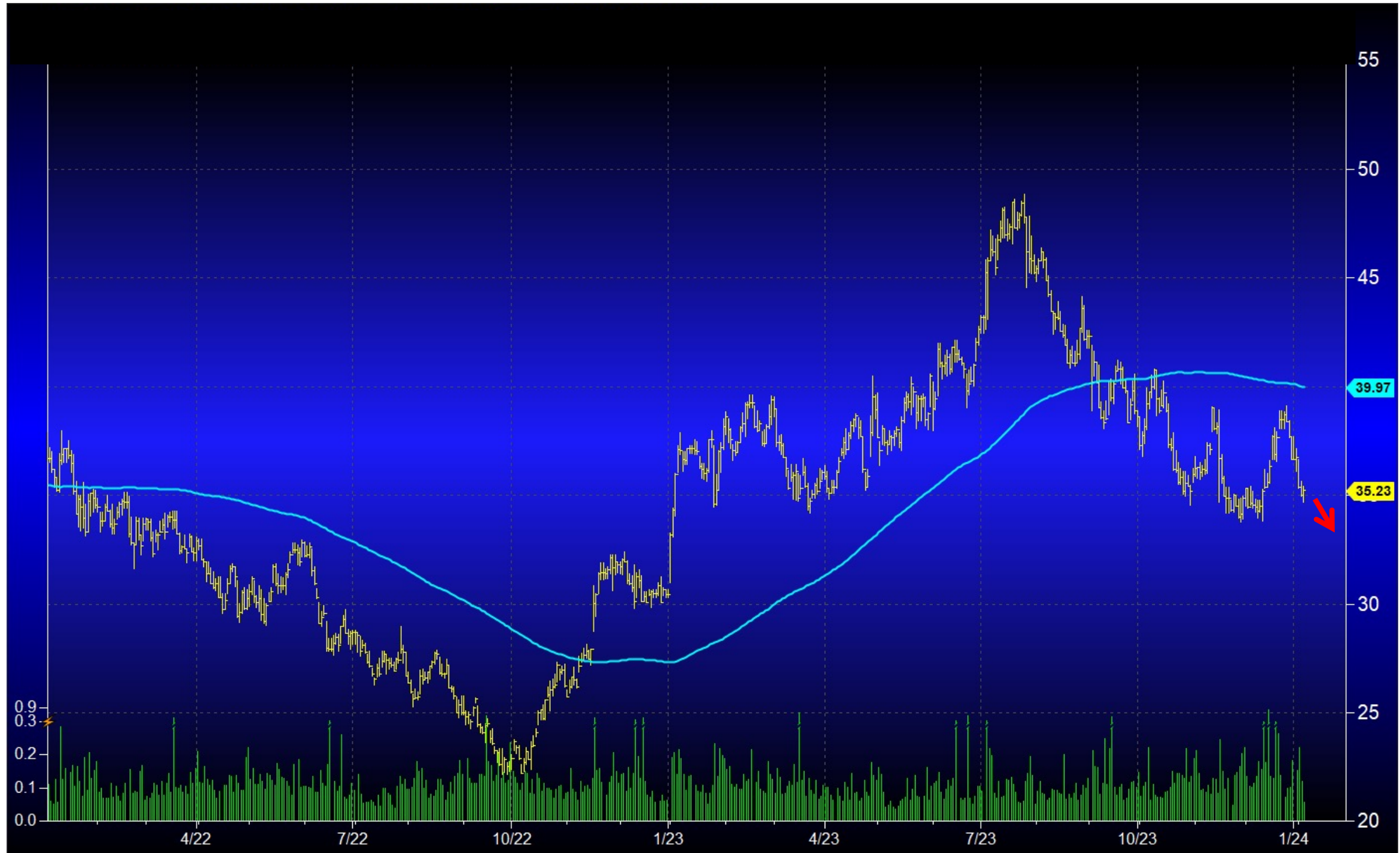
FACTOR: Earnings Growth

SELL: Chart Industries (GTLS)



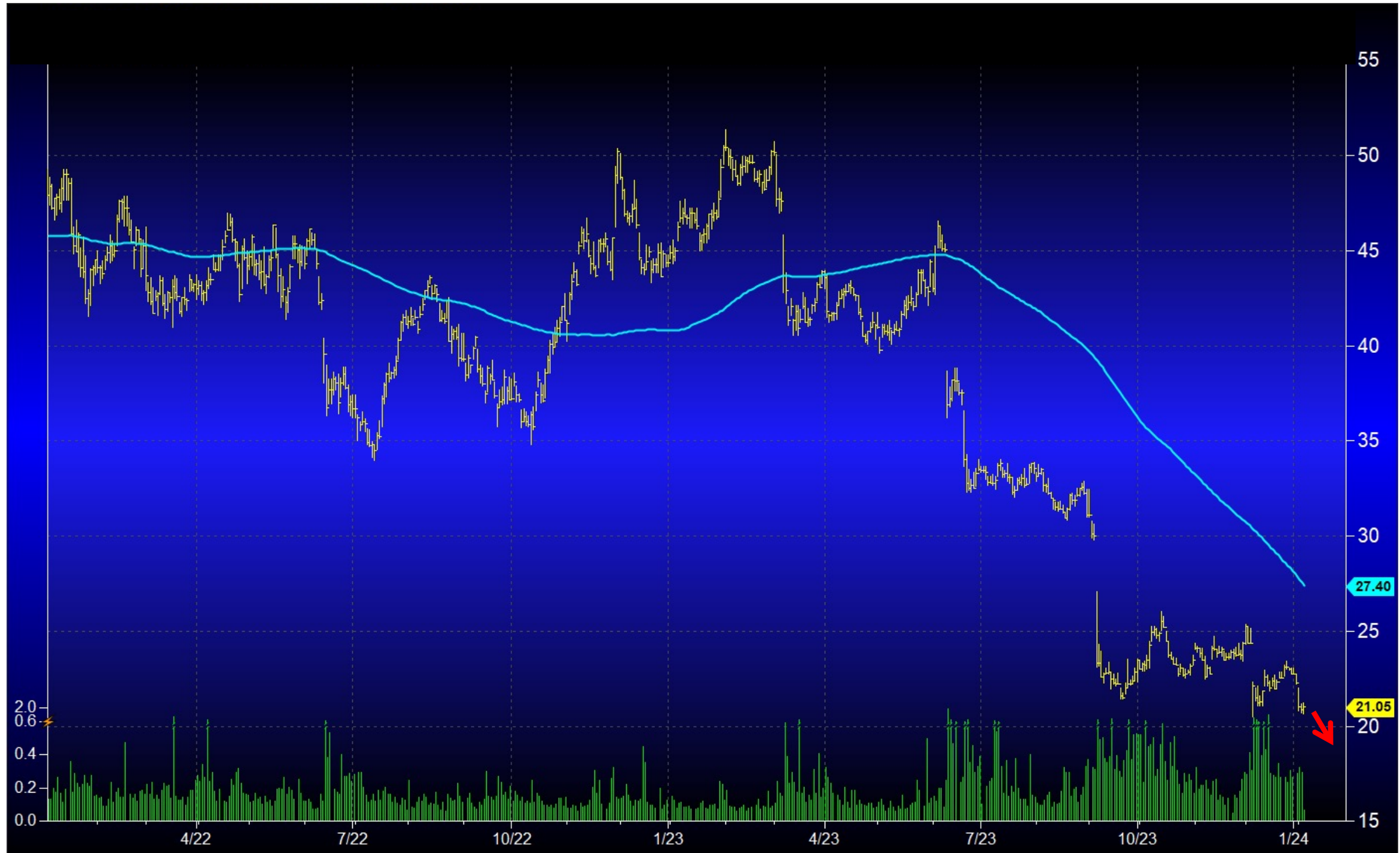
FACTOR: Earnings Growth

SELL: Matthews International Corporation (MATW)



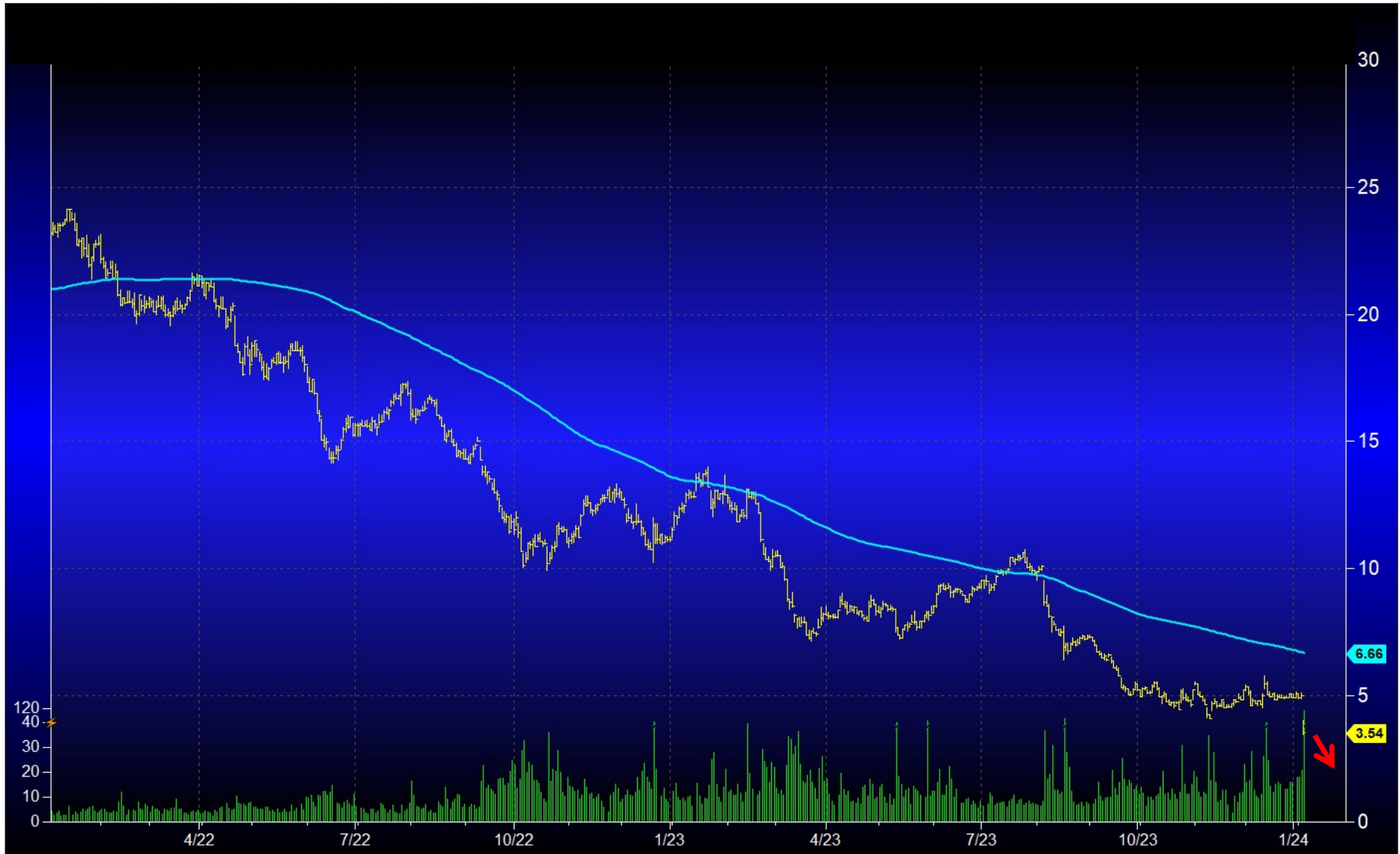
FACTOR: Earnings Growth

SELL: Methode Electronics (MEI)



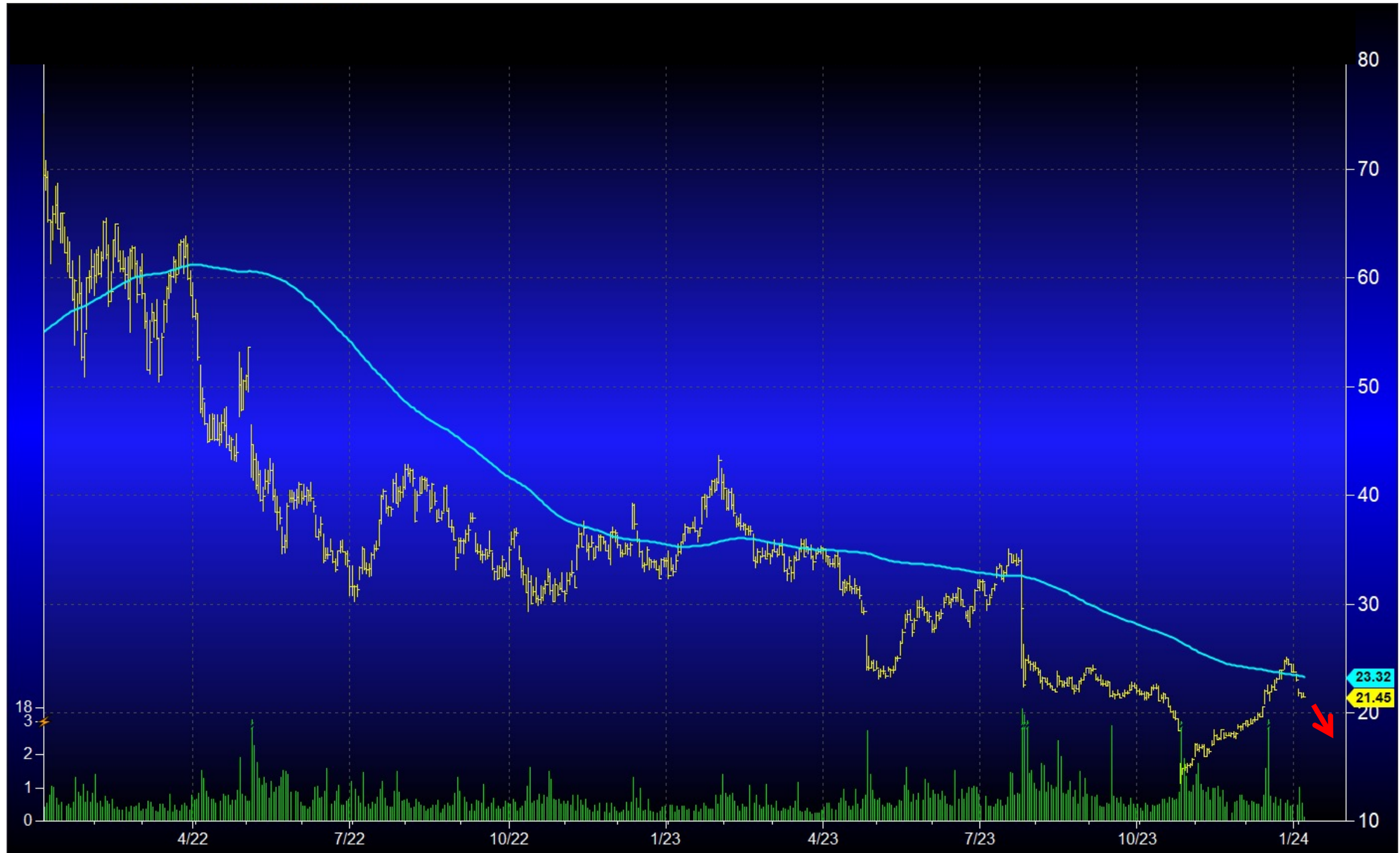
FACTOR: Earnings Growth

SELL: Medical Properties Trust (MPW)



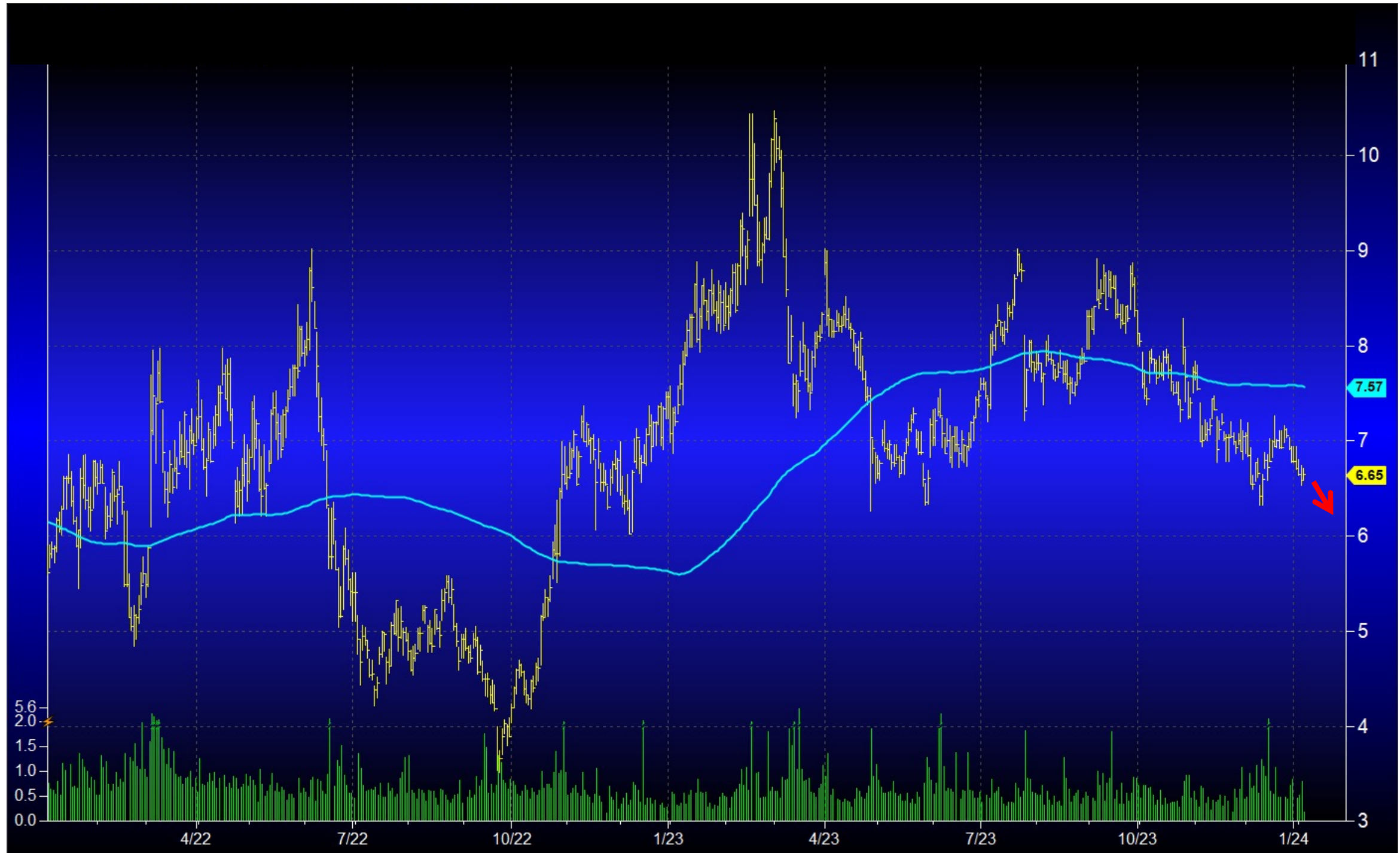
FACTOR: Earnings Growth

SELL: MaxLinear (MXL)



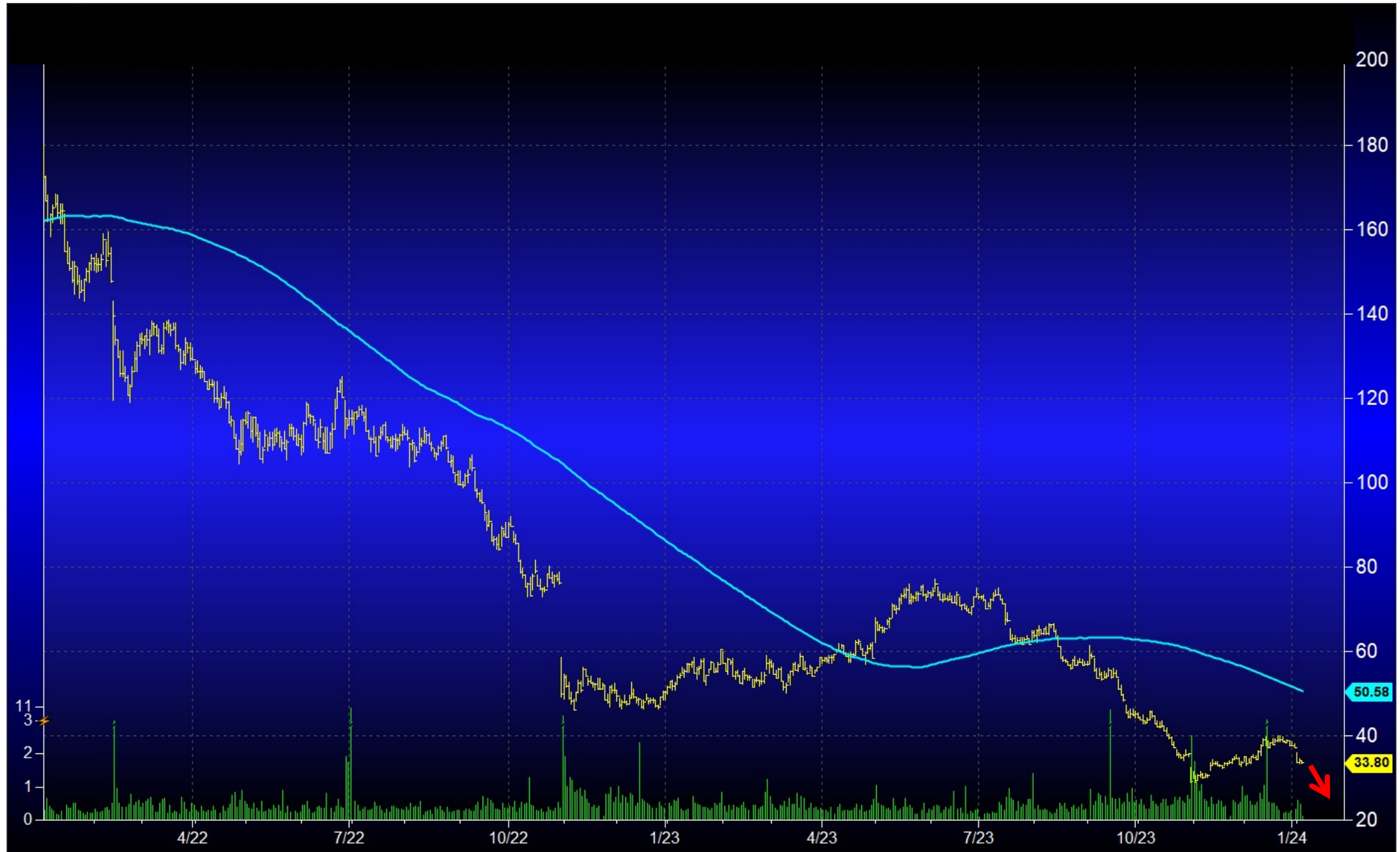
FACTOR: Earnings Growth

SELL: Oil States International (OIS)



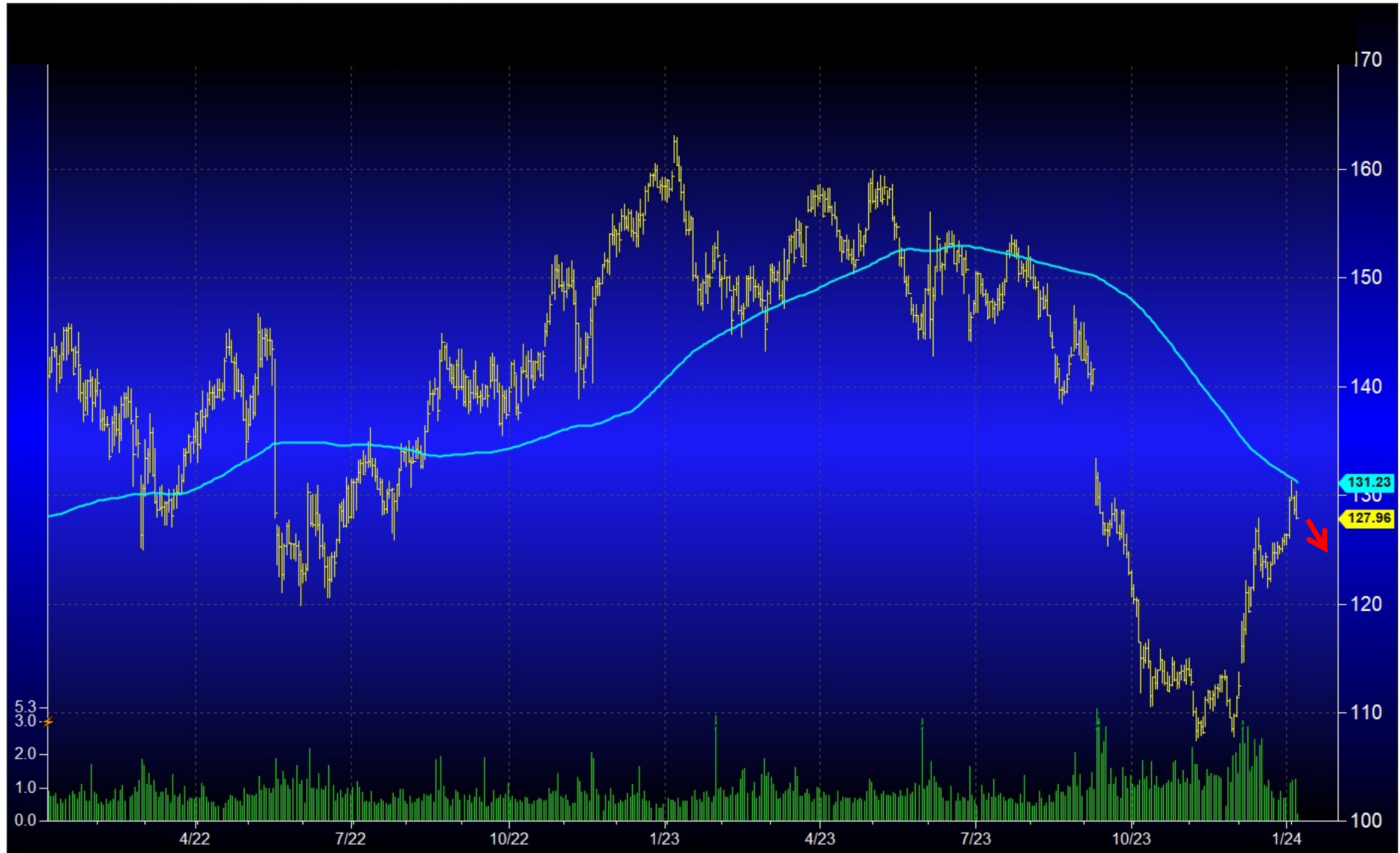
FACTOR: Earnings Growth

SELL: Omnicell (OMCL)



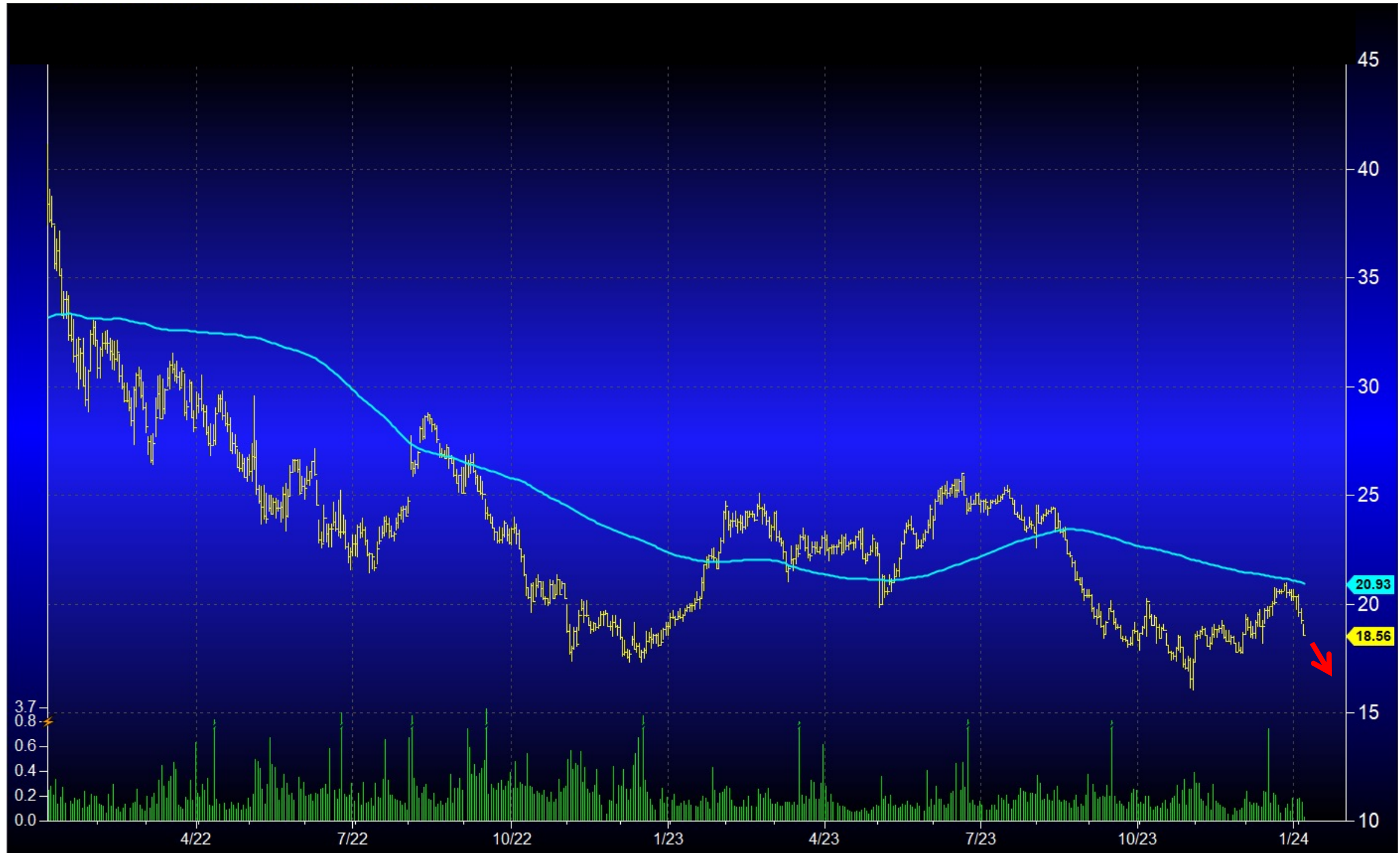
FACTOR: Earnings Growth

SELL: J.M. Smucker Company (SJM)



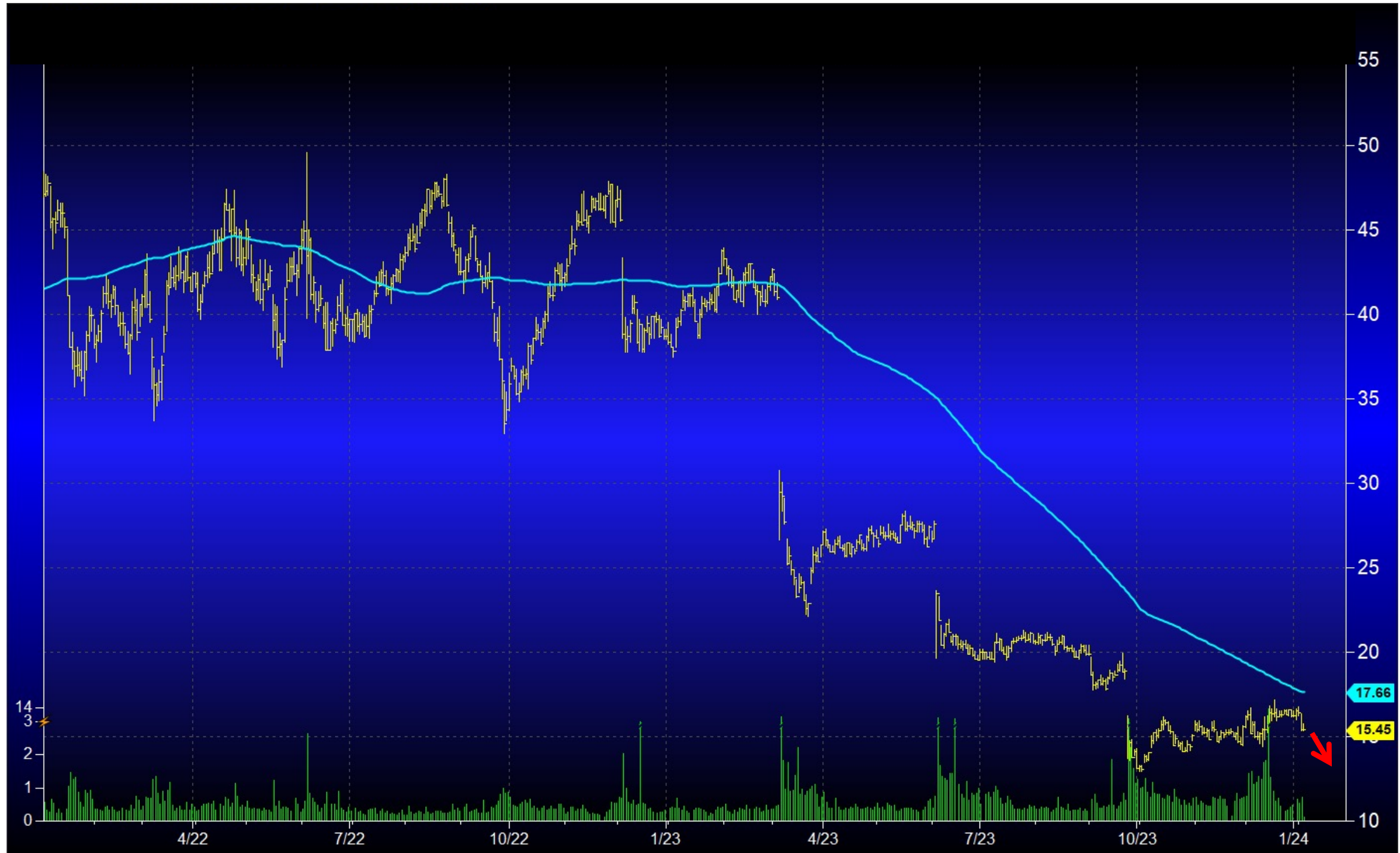
FACTOR: Earnings Growth

SELL: Thryv Holdings (THRY)



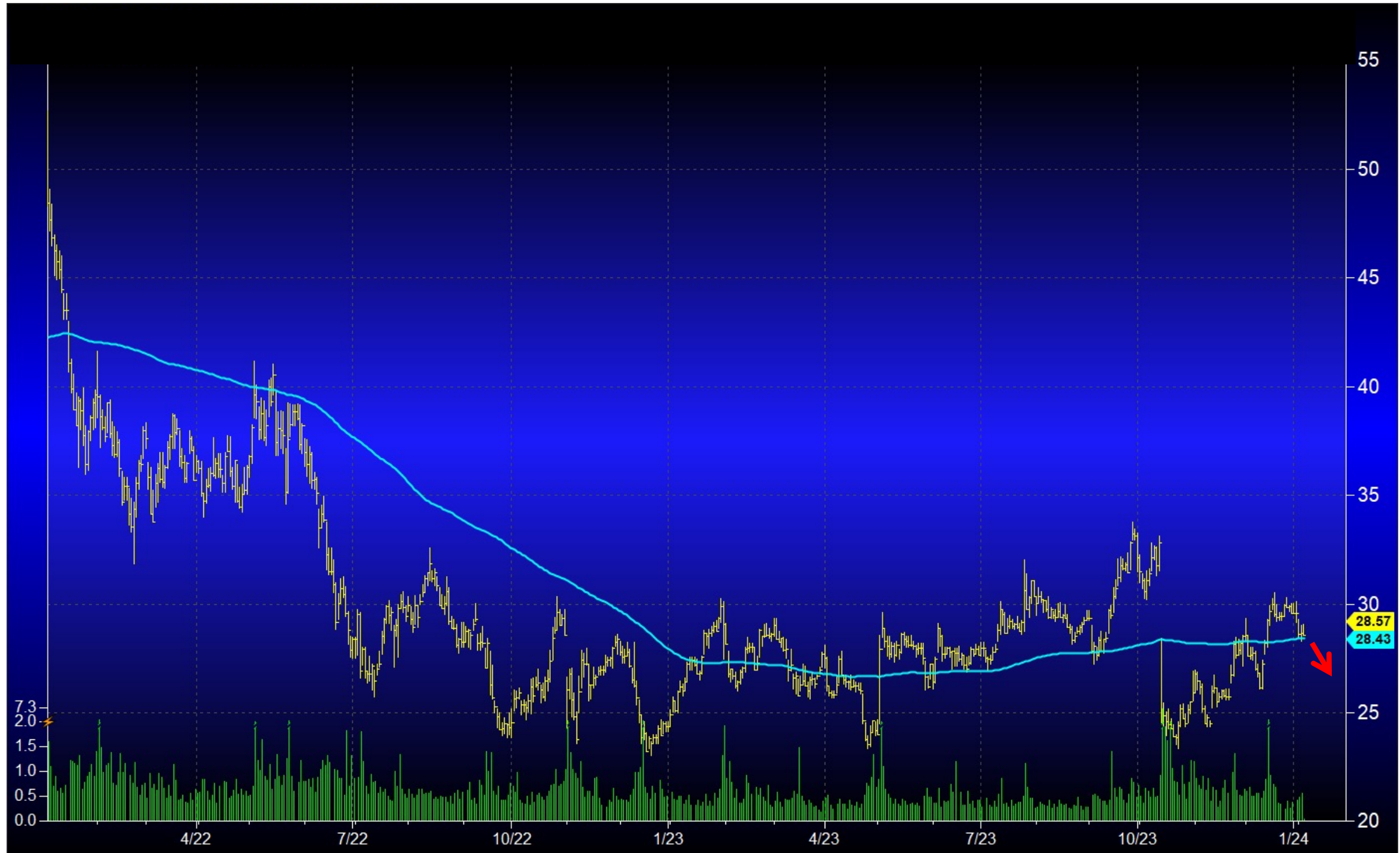
FACTOR: Earnings Growth

SELL: United Natural Foods (UNFI)



FACTOR: Earnings Growth

SELL: Vista Outdoor (VSTO)



FACTOR: Earnings Growth



FACTOR: Earnings Growth

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