
Pair Trade: Not Time to Harvest...

1 message

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Materials have handily outperformed Industrials the past several weeks, as all will know. And we're thinking the spread between the two sectors will continue to widen.

[CLICK HERE](#) for the April 4, 2022 report titled, [A 2-Year Dead Heat with a Winner Now Emerging](#)

While 500 basis points of outperformance is a lot in just seven weeks, we're thinking there's more good eating ahead. Keep the "Pair Trade"...

S&P 500 Materials Sector's Relative Performance to the Industrials Sector, April 4, 2022... "then"



S&P 500 Materials Sector's Relative Performance to the Industrials Sector, May 24, 2022... “now”



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