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## Extreme

1 message

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Mon, Oct 31, 2022 at 7:42 AM

# Worth Charting

While most all stocks have come to life of late, certain stocks have been especially active and energetic, so much so, that their day-to-day strength, week-over-week strength is judged to be extreme, and unsustainable.

The 40 stocks below (from the S&P 500 Index) with a combined market cap of \$3.1 trillion are representative of this circumstance in the market. And there are plenty others, of course- which is to say, the list below is representative, not inclusive.

For those who are long names such as these, we would trim, write calls, do something, take some measures, before, as they say, someone does it for you.

And for those looking for tactical short-sale candidates, the stocks below are good ones, by our work.

The % change columns in the table below depict just how extreme and "outsized" recent performance has been.

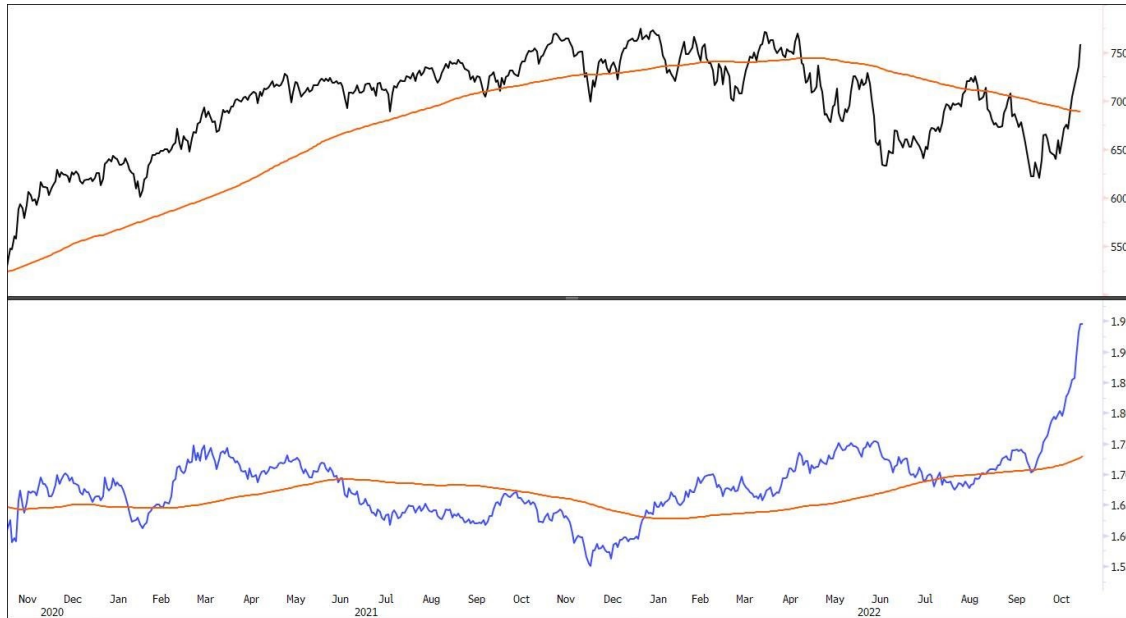
| Ticker | Company                                 | Price  | Sector                   | Market Cap<br>(billions) | Percent Change |              |               |               |
|--------|---|--------|--------------------------|--------------------------|----------------|--------------|---------------|---------------|
|        |   |        |                          |                          | 1 Day          | 1 Week       | 1 Mos         | 3 Mos         |
| ACN    | Accenture Plc Class A                   | 287.78 | Technology               | 316.8                    | 3.21%          | 4.53%        | 11.85%        | -6.03%        |
| AWK    | American Water Works Company, Inc.      | 145.94 | Utilities                | 51.7                     | 2.76%          | 9.93%        | 12.12%        | -6.11%        |
| AMP    | Ameriprise Financial, Inc.              | 312.17 | Financials               | 137.8                    | 4.05%          | 16.91%       | 23.90%        | 15.65%        |
| ABC    | AmerisourceBergen Corporation           | 159.31 | Health Care              | 71.5                     | 2.19%          | 6.14%        | 17.72%        | 9.17%         |
| ACGL   | Arch Capital Group Ltd.                 | 56.68  | Financials               | 115.8                    | 9.65%          | 14.88%       | 24.46%        | 27.66%        |
| ARES   | Ares Management Corporation             | 76.89  | Financials               | 202.0                    | 3.74%          | 12.46%       | 24.12%        | 7.31%         |
| T      | AT&T Inc.                               | 18.48  | Communication Svcs       | 191.3                    | 2.50%          | 5.54%        | 20.47%        | -1.60%        |
| BAH    | Booz Allen Hamilton                     | 108.68 | Industrials              | 187.5                    | 4.89%          | 8.07%        | 17.68%        | 13.23%        |
| CAT    | Caterpillar Inc.                        | 219.34 | Industrials              | 131.7                    | 3.39%          | 15.31%       | 33.68%        | 10.64%        |
| CB     | Chubb Limited                           | 214.5  | Financials               | 127.1                    | 3.36%          | 8.45%        | 17.93%        | 13.71%        |
| CSCO   | Cisco Systems, Inc.                     | 45.64  | Technology               | 125.2                    | 2.75%          | 6.64%        | 14.10%        | 0.60%         |
| DAL    | Delta Air Lines, Inc.                   | 34.67  | Industrials              | 89.6                     | 1.70%          | 6.41%        | 23.56%        | 9.03%         |
| DXCM   | DexCom, Inc.                            | 120.87 | Health Care              | 86.3                     | 19.38%         | 22.13%       | 50.07%        | 47.26%        |
| EMR    | Emerson Electric Co.                    | 87.4   | Industrials              | 65.8                     | 1.76%          | 5.10%        | 19.37%        | -2.96%        |
| RE     | Everest Re Group, Ltd.                  | 321.64 | Financials               | 58.3                     | 6.59%          | 14.92%       | 22.56%        | 23.07%        |
| XOM    | Exxon Mobil Corporation                 | 110.7  | Energy                   | 52.5                     | 2.93%          | 4.57%        | 26.79%        | 14.21%        |
| FICO   | Fair Isaac Corporation                  | 485.11 | Technology               | 46.7                     | 2.22%          | 18.42%       | 17.74%        | 5.00%         |
| GPC    | Genuine Parts Company                   | 178.86 | Consumer Discretionary   | 43.6                     | 2.22%          | 10.17%       | 19.78%        | 17.00%        |
| HAL    | Halliburton Company                     | 35.95  | Energy                   | 39.2                     | -0.88%         | 6.11%        | 46.02%        | 22.70%        |
| HPE    | Hewlett Packard Enterprise Co.          | 14.39  | Information Technology   | 40.8                     | 2.27%          | 5.34%        | 20.12%        | 1.05%         |
| HON    | Honeywell International Inc.            | 204.93 | Industrials              | 37.9                     | 4.30%          | 9.65%        | 22.73%        | 6.48%         |
| ITW    | Illinois Tool Works Inc.                | 214.05 | Industrials              | 37.4                     | 3.48%          | 9.42%        | 18.49%        | 3.03%         |
| IBKR   | Interactive Brokers Group, Inc. Class A | 80.12  | Financials               | 33.9                     | -0.04%         | 5.20%        | 25.36%        | 36.51%        |
| IBM    | International Business Machines         | 138.51 | Information Technology   | 33.8                     | 2.78%          | 4.39%        | 16.58%        | 5.90%         |
| ISRG   | Intuitive Surgical, Inc.                | 244.16 | Health Care              | 33.0                     | 1.02%          | 11.75%       | 30.26%        | 6.08%         |
| LMR    | Lockheed Martin Corporation             | 484.87 | Industrials              | 32.6                     | 2.74%          | 6.66%        | 25.52%        | 17.17%        |
| MA     | Mastercard Incorporated Class A         | 329.47 | Technology               | 461.4                    | 3.16%          | 8.96%        | 15.87%        | -6.87%        |
| MCD    | McDonald's Corporation                  | 274.52 | Consumer Discretionary   | 27.4                     | 3.55%          | 7.85%        | 18.97%        | 4.23%         |
| MET    | MetLife, Inc.                           | 73.14  | Financials               | 26.5                     | 2.80%          | 7.46%        | 20.34%        | 15.64%        |
| MSCI   | MSCI Inc. Class A                       | 474.27 | Financials               | 25.2                     | 4.18%          | 15.07%       | 12.44%        | -1.47%        |
| ORLY   | O'Reilly Automotive, Inc.               | 836.3  | Consumer Discr           | 22.3                     | 2.84%          | 12.40%       | 18.90%        | 18.86%        |
| PH     | Parker-Hannifin Corporation             | 291.65 | Industrials              | 22.2                     | 2.85%          | 5.25%        | 20.36%        | 0.89%         |
| PRU    | Prudential Financial, Inc.              | 105.27 | Financials               | 20.9                     | 3.39%          | 7.10%        | 22.72%        | 5.28%         |
| ROL    | Rollins, Inc.                           | 41.87  | Industrials              | 20.6                     | 2.07%          | 14.93%       | 20.73%        | 8.56%         |
| SLB    | Schlumberger NV                         | 50.45  | Energy                   | 18.5                     | -2.38%         | 0.08%        | 40.53%        | 36.24%        |
| SPG    | Simon Property Group, Inc.              | 108.96 | Real Estate              | 18.5                     | 2.42%          | 7.84%        | 21.40%        | 0.29%         |
| STT    | State Street Corporation                | 74.78  | Financials               | 14.4                     | 2.30%          | 6.04%        | 22.97%        | 5.26%         |
| SYY    | Sysco Corporation                       | 85.98  | Consumer Staples         | 14.3                     | 2.66%          | 5.48%        | 21.60%        | 1.27%         |
| TDY    | Teledyne Technologies Incorporated      | 395.14 | Technology               | 12.7                     | 4.00%          | 12.74%       | 17.09%        | 0.96%         |
| UAL    | United Airlines Holdings, Inc.          | 43.72  | Industrials              | 12.3                     | 1.70%          | 8.11%        | 34.40%        | 18.97%        |
|        |   |        | <b>Universe Average</b>  | <b>3107.1</b>            | <b>3.26%</b>   | <b>9.21%</b> | <b>22.78%</b> | <b>10.10%</b> |
|        |   |        | <b>S&amp;P 500 Index</b> |                          | <b>2.38%</b>   | <b>3.94%</b> | <b>8.91%</b>  | <b>-5.58%</b> |

The charts below depicts just how extreme the relative performance has been...

## Two-panel Chart: 1 year

**Top panel:** The 40 stocks plotted equal weight as a basket

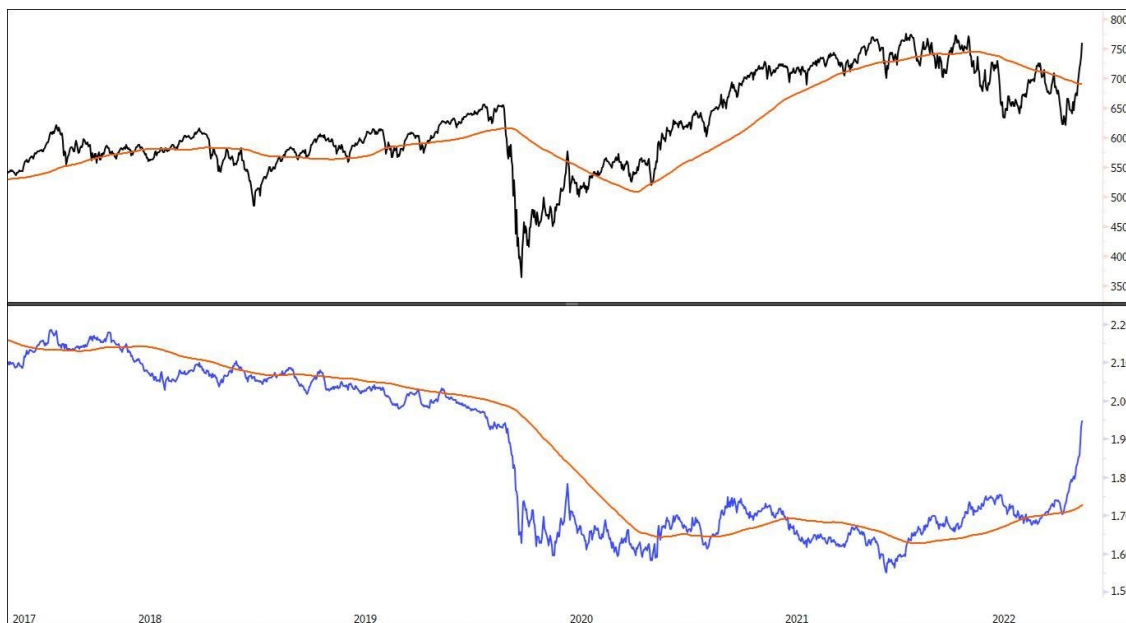
**Bottom panel:** The basket's relative strength to the S&P 500 Index



## Two-panel Chart: 5 year

**Top panel:** The 40 stocks plotted equal weight as a basket

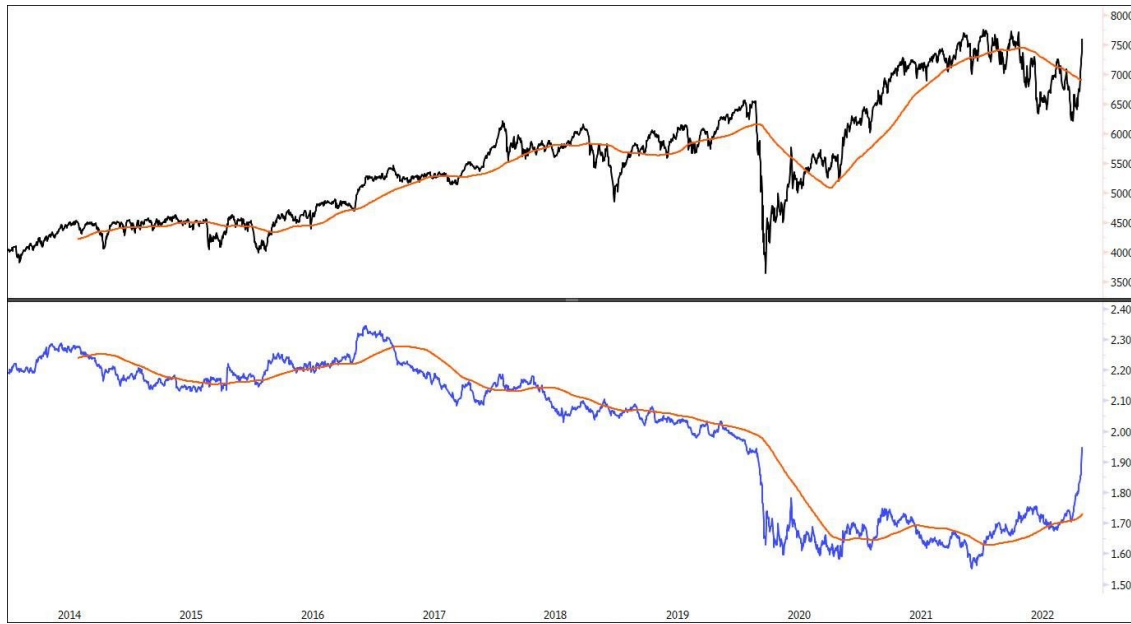
**Bottom panel:** The basket's relative strength to the S&P 500 Index



## Two-panel Chart: 10 year

**Top panel:** The 40 stocks plotted equal weight as a basket

**Bottom panel:** The basket's relative strength to the S&P 500 Index



Worth Charting

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